

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



中软国际

CHINASOFT INTERNATIONAL LIMITED

中軟國際有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 354)

**CLOSURE OF REGISTER OF MEMBERS
FOR FINAL DIVIDEND AND ANNUAL GENERAL MEETING**

Reference is made to the announcement of the final results for the financial year ended 31 December, 2016 made by Chinasoft International Limited (the “Company”) on 27 March, 2017 (the “Announcement”).

As mentioned in the Announcement, the board of directors of the Company (the “Board”) has recommended the payment of a final dividend of HK\$0.012 per ordinary share from share premium account of the Company in respect of the year ended 31 December, 2016 (the “Final Dividend”) to the holders of ordinary shares on the Register of Ordinary Shareholders of the Company (the “Register”) on 2 June, 2017. The Final Dividend is subject to approval by the shareholders of the Company at the upcoming annual general meeting of the Company (the “AGM”). The AGM will be convened to be held on Thursday, 18 May, 2017.

The Register will be closed during the following periods, and no transfers of shares will be effected during such periods:

- (i) from Monday, 15 May 2017 to Thursday, 18 May, 2017, both days inclusive, for the purpose of ascertaining shareholders’ entitlement to attend and vote at the AGM. In order to be entitled to attend and vote at the AGM, all transfers of ordinary shares of the Company, duly accompanied by the relevant share certificates, must be lodged with the Company’s branch registrar in Hong Kong, Computershare Hong Kong Investor Services Limited, (the “Branch Registrar”) at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wan Chai, Hong Kong no later than 4:30 p.m. on Friday, 12 May, 2017; and

- (ii) from Wednesday, 31 May, 2017 to Friday, 2 June, 2017, both days inclusive, for the purpose of ascertaining shareholders' entitlement to the Final Dividend. In order to qualify for the Final Dividend, all transfers of ordinary shares of the Company, duly accompanied by the relevant share certificates, must be lodged with the Branch Registrar at the address set out above no later than 4:30 p.m. on Monday, 29 May, 2017.

By order of the Board
Chinasoft International Limited
Dr. CHEN Yuhong
Chairman and Chief Executive Officer

Hong Kong, 29 March, 2017

As at the date of this announcement, the Board comprises two executive Directors, namely Dr. Chen Yuhong (Chairman and Chief Executive Officer) and Dr. Tang Zhenming, two non-executive Directors, namely Dr. Zhang Yaqin and Mr. Samuel Thomas Goodner, and three independent non-executive Directors, namely Mr. Zeng Zhijie, Dr. Leung Wing Yin and Dr. Lai Guanrong.

* *For identification purposes only*