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CHINASOFT INTERNATIONAL LIMITED
中軟國際有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 8216)

**CLARIFICATION OF THE ANNOUNCEMENT ON
CONVERSION OR REDEMPTION OF SERIES A PREFERRED SHARES**

The Board refers to the announcement of the Company dated 14 March, 2006 and wishes to clarify that as at the commencement of the last day of each of January and February, 2006, the total issued share capital of the Company was HK\$46,343,622.65 divided into 732,372,453 Ordinary Shares and 194,500,000 Series A Preferred Shares.

The board of directors (the “Board”) of Chinasoft International Limited (the “Company”) refers to the announcement of the Company dated 14 March, 2006 on conversion or redemption of Series A Preferred Shares (the “Announcement”). Unless otherwise defined herein, capitalized terms used in this announcement shall have the same meanings as those defined in the circular issued by the Company dated 2 December, 2005 in relation to the issue of Series A Preferred Shares.

The Board wishes to correct a typographical error in the Announcement and clarify that as at the commencement of the last day of each of January and February 2006, the total issued share capital of the Company was HK\$46,343,622.65 divided into 732,372,453 Ordinary Shares and 194,500,000 Series A Preferred Shares.

By order of the Board
Chinasoft International Limited
Dr. CHEN Yuhong
Managing Director

Hong Kong, 15 March, 2006

As at the date of this announcement, the directors of the Company are as follows:

Executive Directors:

Madam TANG Min (*Chairman*)

Dr. CHEN Yuhong (*Managing Director*)

Mr. CUI Hui

Mr. Duncan CHIU

Mr. PENG Jiang

Non-executive Directors:

Mr. David CHIU

Mr. LIU Zheng

Independent Non-executive Directors:

Mr. AU YEUNG Shiu Kau, Peter

Mr. HE Ning

Mr. ZENG Zhijie

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** For identification purposes only*