

For the month ended (dd/mm/yyyy):

## **Monthly Return of Equity Issuer on Movements in Securities**

To: Hong Kong Exchanges and Clear	ing Limited		
Name of Issuer CHIN  Date Submitted 07/05/	ASOFT INTERNATIO	ONAL LIMITE	ED
I. Movements in Authorised Share Ca	pital		
1. Ordinary Shares			
(1) Stock code: 354 Desc	ription: CHINAS	OFT INTERN	ATIONAL LIMITED
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	1,500,000,000	HK\$0.05	HK\$75,000,000
Increase/(decrease)	NIL		NIL
Balance at close of the month	1,500,000,000	HK\$0.05	HK\$75,000,000
(2) Stock code :Desc	ription:		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month		-	

30/04/2010

2. Preference Shares			CONV	VEDTIRI E &	REDEEMABLE
Stock code :	N/A De	scription:	CON	P-SHA	
		No. of pref		Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	oreceding month	625,000,	,000	HK\$0.05	HK\$31,250,000
Increase/(decrease)		NIL			NIL
Balance at close of t	he month	625,000,	,000	HK\$0.05	HK\$31,250,000
3. Other Classes of S	Shares				
Stock code :	De	scription:			
		No. of o		Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	oreceding month	ı			
Increase/(decrease)					
	he month				

currency):

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of			404 700 000	
preceding month	1,014,418,688	N/A	194,500,000	N/A
Increase/ (decrease)				
during the month	600,000	N/A	NIL	N/A
Balance at close of the				
month	1,015,018,688	N/A	194,500,000	N/A

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

approval date	Particulars of share option scheme including EGM	onare option	i benefites of the	issuer)		No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
Cold/mm/yyyy) and class of shares   State			M				as at close of the month
Class of shares   Issuable			Movement duri	ng the month		-	us at close of the month
Sissable   Granted   Exercised   Cancelled   Lapsed							
Pre-IPO Share		Granted	Exercised	Cancelled	Lapsed		
Option Scheme   298,702,236	1.				•		
Option Scheme   298,702,236	Pre-IPO Share						
Control   Cont							
( / / )		NIL	600,000	NIL	NIL	600,000	298,102,236
(Note 1)   2.		1,122	000,000	1,122	1,122	000,000	_> 0,10_, <u></u> 0
(Note 1)   2.							
(Note 1)   2.	charac						
2			<del></del>				
( / / ) shares (Note 1)  3. ( / / ) shares (Note 1)  Total A. (Ordinary shares) 600,000 (Preference shares) NIL (Other class) NIL  Total funds raised during the month from exercise of	(Note 1)						
( / / ) shares (Note 1)  3. ( / / ) shares (Note 1)  Total A. (Ordinary shares) 600,000 (Preference shares) NIL (Other class) NIL  Total funds raised during the month from exercise of	2						
Content   Cont	<u>Z.</u>						
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Content of the cont	( / / )						
3.  ( / / ) shares  (Note 1)  Total A. (Ordinary shares) (Preference shares) (Other class)  NIL (Other class) NIL Total funds raised during the month from exercise of	shares		<u> </u>				
Total A. (Ordinary shares)  (Note 1)  Total A. (Ordinary shares)  (Preference shares)  (Other class)  NIL  NIL  Total funds raised during the month from exercise of	(Note 1)						
Total A. (Ordinary shares)  (Note 1)  Total A. (Ordinary shares)  (Preference shares)  (Other class)  NIL  NIL  Total funds raised during the month from exercise of							
(Note 1)  Total A. (Ordinary shares) 600,000 (Preference shares) NIL (Other class) NIL  Total funds raised during the month from exercise of	3.						
(Note 1)  Total A. (Ordinary shares) 600,000 (Preference shares) NIL (Other class) NIL  Total funds raised during the month from exercise of							
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(Note 1)  Total A. (Ordinary shares) 600,000 (Preference shares) NIL (Other class) NIL  Total funds raised during the month from exercise of	( / / )						
(Note 1)  Total A. (Ordinary shares) 600,000 (Preference shares) NIL (Other class) NIL  Total funds raised during the month from exercise of	chares						
(Preference shares) NIL (Other class) NIL  Total funds raised during the month from exercise of	(Ivole 1)		$\mathbf{T}_{\mathbf{c}}$	otol A (Ordin	ory chorec)	600 000	
(Other class) NIL  Total funds raised during the month from exercise of			10				
Total funds raised during the month from exercise of				·			
					Juner class)	NIL	
			h from exercise o		****		
options (State currency) HK\$306,000	options (State current	cy)		<u>F</u>	1K\$306,000		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal va nominal close of value preceding r	of du	xercised uring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
N/A						N/A
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
2.						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  3.	( / / )					
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)  4.	( / / )					
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
		Total B.	(Prefere	nary shares) ence shares) Other class)	N/A N/A N/A	

Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  2.  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  3.  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4.  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4.  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4.  Total C. (Ordinary shares) N/A	Convertibles (i.e. Convertible ii		Amount at close of preceding month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  2.  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  3.  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4.  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4.  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4.		_				
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issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / _ )				 		
Subscription price  EGM approval date (if applicable) (dd/mm/yyyy)						
EGM approval date (if applicable) (dd/mm/yyyy)						
(dd/mm/yyyy)( / / )						
		( / / )				
						_
(Preference shares) N/A (Other class) N/A						-

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		
	_	
shares (Note 1)		
2.		
Z	-	
	-	
	1	
shares (Note 1)	-	
3		
	=	
1()/ (1/		
shares (Note 1)		
Total D. (Ordinary shares)	-	
(Preference shares)		
(Other class)		•
(Culvi Viuss)		•

	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	2)   0		Class of shares issuable				
			(Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(dd/llill/yyyy)			N/A	N/A
			Class of shares issuable				
		At price . State	(Note 1)  Issue and allotment	( / /	)		
2.	Open offer	At price : State currency	date : (dd/mm/yyyy)				
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			•			N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(dd/11111/yyyy)			N/A	N/A

For Main Board and GEM listed issuers

ip dividend	At price : State currency ———	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( / /			
ip dividend		(Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date:				
ip dividend		date : (dd/mm/yyyy)  EGM approval date:				
		EGM approval date:	( / /	)		
					N/A	N/A
		Class of shares repurchased (Note 1)				
purchase of res		Cancellation date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
					IVA	N/A
		Class of shares redeemed (Note 1)				
demption of res		Redemption date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
					N/A	N/A
		Class of shares issuable (Note 1)				
	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
nsideration issue		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
	nsideration issue		Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date:	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (///	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (/// )	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (///)

			For Main	Board	and GEM lis	sted issuers
	Type of Issue			is	No. of new shares of ssuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuab (Note 1)	ole			
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	NT/A	NI/A
					N/A	N/A
		Class of shares issuab	ole			
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
		Total E.	(Ordinary s (Preference s (Other	hares)	N/A	- - -
To	otal increase / (decrease) in ordinary shares during th	e month (i.e. Total of A	to E):	(1)		00,000 NIL
To	otal increase / (decrease) in preference shares during	the month (i.e. Total of	A to E):	(2)	· .	NIL
To	otal increase / (decrease) in other classes of shares du	uring the month (i.e. Tota	al of A to E):			NIL

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
Submitted by: WILLIAM FOK MING FUK
Title: COMPANY SECRETARY
(Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.