

## Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/m     | m/yyyy):    | 31/05/2010              | )    |                                  |   |
|-------------------------------|-------------|-------------------------|------|----------------------------------|---|
| To: Hong Kong Exchanges a     | nd Clearing | g Limited               |      |                                  |   |
|                               |             |                         |      |                                  |   |
| Name of Issuer                | CHINAS      | OFT INTERNA             | ATIO | NAL LIMITE                       | ED  |
| Date Submitted                | 04/06/20    | 10                      |      |                                  |   |
| I Movements in Authorised 9   | Shoro Conit | ol.                     |      |                                  |   |
| I. Movements in Authorised S  | знаге Сарпа | aı                      |      |                                  |   |
| 1. Ordinary Shares            |             |                         |      |                                  |   |
| (1) Stock code : <u>354</u>   | Descrip     | tion: <u>CHII</u>       | NASC | OFT INTERN                       | ATIONAL LIMITED                           |
|                               |             | No. of ordina shares    | ıry  | Par value<br>(State<br>currency) | Authorised share capital (State currency) |
| Balance at close of preceding | month       | 1,500,000,00            | 0    | HK\$0.05                         | HK\$75,000,000                            |
| Increase/(decrease)           |             | NIL                     |      |                                  | NIL                                       |
| Balance at close of the month | ı           | 1,500,000,00            | 0    | HK\$0.05                         | HK\$75,000,000                            |
| (2) Stock code :              | Descrip     | tion:                   |      |                                  |   |
|                               |             | No. of ordina<br>shares | ıry  | Par value<br>(State<br>currency) | Authorised share capital (State currency) |
| Balance at close of preceding | month       |                         |      |                                  |   |
| Increase/(decrease)           |             |                         |      |                                  |   |
| Balance at close of the month | ı           |                         |      |                                  |   |

| 2. Preference Shares  |                 |             | CONV     | VEDTIRI E &                      | REDEEMABLE                                      |
|-----------------------|-----------------|-------------|----------|----------------------------------|---|
| Stock code :          | N/A De          | scription:  | CON      | P-SHA                            |   |
|                       |                 | No. of pref |          | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of p | 625,000,        | ,000        | HK\$0.05 | HK\$31,250,000                   |   |
| Increase/(decrease)   |                 | NIL         |          |                                  | NIL   |
| Balance at close of t | he month        | 625,000,    | ,000     | HK\$0.05                         | HK\$31,250,000                                  |
| 3. Other Classes of S | Shares          |             |          |                                  |   |
| Stock code :          | De              | scription:  |          |                                  |   |
|                       |                 | No. of o    |          | Par value<br>(State<br>currency) | Authorised share capital (State currency)       |
| Balance at close of p | oreceding month | ı           |          |                                  |   |
| Increase/(decrease)   |                 |             |          |                                  |   |
|                       | he month        |             |          |                                  |   |

currency):

## II. Movements in Issued Share Capital

|                         | No. of ordin  | ary shares | No of preference | No. of other classes |
|-------------------------|---------------|------------|------------------|----------------------|
|                         | (1)           | (2)        | shares           | of shares            |
| Balance at close of     |               |            |                  |                      |
| preceding month         | 1,015,018,688 | N/A        | 194,500,000      | N/A                  |
| Increase/ (decrease)    |               |            |                  |                      |
| during the month        | 45,484,626    | N/A        | (30,000,000)     | N/A                  |
| Balance at close of the |               |            |                  |                      |
| month                   | 1,060,503,314 | N/A        | 164,500,000      | N/A                  |
|                         |               |            |                  |                      |

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Share Options (under    | Snare Option | 1 Schemes of the  | issuer)        |              |                      |                          |
|-------------------------|--------------|-------------------|----------------|--------------|----------------------|--------------------------|
| Particulars of share    |              |                   |                |              | No. of new shares of | No. of new shares of     |
| option scheme           |              |                   |                |              | issuer issued during | issuer which may be      |
| including EGM           |              |                   |                |              | the month pursuant   | issued pursuant thereto  |
| approval date           |              | Movement duri     | ng the month   |              | thereto              | as at close of the month |
| (dd/mm/yyyy) and        |              |                   |                |              | <del>.</del>         |                          |
| class of shares         |              |                   |                |              |                      |                          |
| issuable                | Granted      | Exercised         | Cancelled      | Lapsed       |                      |                          |
| 1.                      |              |                   |                |              |                      |                          |
| Pre-IPO Share           |              |                   |                |              |                      |                          |
| Option Scheme           |              |                   |                |              |                      |                          |
| 298,102,236             | NIL          | 6,276,500         | NIL            | NIL          | 6,276,500            | 291,825,736              |
|                         |              |                   |                |              |                      | , ,                      |
|                         |              |                   |                |              |                      |                          |
| shares                  |              |                   |                |              |                      |                          |
|                         |              | <del>-</del>      |                |              |                      | -                        |
| (Note 1)                |              |                   |                |              |                      |                          |
|                         |              |                   |                |              |                      |                          |
| 2.                      |              |                   |                |              |                      |                          |
|                         |              |                   |                |              |                      |                          |
|                         |              |                   |                |              |                      |                          |
|                         |              |                   |                |              |                      |                          |
| ( / / )                 |              |                   |                |              |                      |                          |
| shares                  |              |                   |                |              |                      |                          |
| (Note 1)                |              |                   |                |              |                      |                          |
| (Note 1)                |              |                   |                |              |                      |                          |
|                         |              |                   |                |              |                      |                          |
| 3.                      |              |                   |                |              |                      |                          |
|                         |              |                   |                |              |                      |                          |
|                         |              |                   |                |              |                      |                          |
|                         |              |                   |                |              |                      |                          |
| ( / / )                 |              |                   |                |              |                      |                          |
| shares                  |              |                   |                |              |                      |                          |
| ( <i>Note 1</i> )       |              |                   | ·              |              |                      | -                        |
| ()                      |              | $T_{C}$           | otal A. (Ordin | ary shares)  | 6,276,500            |                          |
|                         |              | 10                |                | nce shares)  | NIL                  |                          |
|                         |              |                   | ·              |              |                      |                          |
|                         |              |                   | •              | Other class) | NIL                  |                          |
| Total funds raised dur  |              | h from exercise o |                |              |                      |                          |
| options (State currence | (y)          |                   | H              | K\$4,473,770 |                      |                          |
|                         |              |                   |                |              |                      |                          |

| Description of warrants (Date of expiry - dd/mm/yyyy)                               | Suer which are to be Listed  Currency of Nominal value preceding | value at E | xercised<br>uring the<br>month | Nominal value<br>at close of the<br>month    | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|---|--|------------|--------------------------------|--|--|--|
| 1.  |  |            |                                |  |  |  |
| N/A   |  |            |                                |  |  | N/A  |
| ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price |  |            |                                |  |  |  |
| EGM approval date (if applicable) (dd/mm/yyyy)  2.                                  | ( / / )  |            |                                |  |  |  |
|   | ·<br>· <del></del>   |            |                                |  |  | <u> </u>   |
| ( / / ) Stock code (if listed) Class of shares issuable (Note 1)                    |  |            |                                |  |  |  |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  3.               | ( / / )  |            |                                |  |  |  |
|   |  |            |                                |  |  |  |
| ( / / ) Stock code (if listed) Class of shares issuable (Note 1)                    |  |            |                                |  |  |  |
| Subscription price  |  |            |                                |  |  |  |
| EGM approval date (if applicable)   |  |            |                                |  |  |  |
| (dd/mm/yyyy)<br>4.  |  |            |                                |  |  |  |
| ( / / )   | ·  |            |                                |  |  | -  |
| Stock code (if listed) Class of shares issuable (Note 1)                            |  |            |                                |  |  |  |
| Subscription price  |  |            |                                |  |  |  |
| EGM approval date (if applicable) (dd/mm/yyyy)                                      | ( / / )  |            |                                |  |  |  |
|   |  | Total B.   | (Prefere                       | nary shares)<br>ence shares)<br>Other class) | N/A<br>N/A<br>N/A  | -  |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month Class and description outstanding month month month Convertible & Redeemable HK\$ 9,725,000 1,500,000 164,500,000 8,225,000 30,000,000 P-shares Stock code (if listed) N/A Class of shares issuable (Note 1) **Preference Shares** Subscription price Nil EGM approval date (if applicable) (dd/mm/yyyy)) ( / / ) N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / ) (dd/mm/yyyy) Total C. (Ordinary shares) 30,000,000 (Preference shares) 164,500,000 N/A (Other class)

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1   |  |   |
| 2   |  |   |
| 3   |  |   |
| Total D. (Ordinary shares) (Preference shares) (Other class)  |  |   |

|    | Type of Issue                               | Issued Share Capital      |   |       |   | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|----|---|---------------------------|---|-------|---|--|---|
|    | J.F. T. |                           | Class of shares issuable                |       |   |  |   |
|    |   |                           | (Note 1)                                |       |   |  |   |
| 1. | Rights issue                                | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | ( / / | ) |  |   |
|    |   |                           | EGM approval date: (dd/mm/yyyy)         | ( / / | ) |  |   |
|    |   |                           | (dd/iiiii/yyyy)                         |       |   | N/A  | N/A   |
|    |   |                           | Class of shares issuable                |       |   |  |   |
|    |   | At price . State          | (Note 1)  Issue and allotment           | ( / / | ) |  |   |
| 2. | Open offer                                  | At price : State currency | date : (dd/mm/yyyy)                     |       |   |  |   |
|    |   |                           | EGM approval date: (dd/mm/yyyy)         | ( / / | ) |  |   |
|    |   |                           |   |       |   | N/A  | N/A   |
|    |   |                           | Class of shares issuable (Note 1)       |       |   |  |   |
| 3. | Placing                                     | At price : State          | Issue and allotment date : (dd/mm/yyyy) | ( / / | ) |  |   |
|    |   |                           | EGM approval date:                      | ( / / | ) |  |   |
|    |   |                           | (dd/mm/yyyy)                            |       |   | N/A  | N/A   |
|    |   |                           | Class of shares issuable (Note 1)       |       |   |  |   |
| 4. | Bonus issue                                 |                           | Issue and allotment date : (dd/mm/yyyy) | ( / / | ) |  |   |
|    |   |                           | EGM approval date: (dd/mm/yyyy)         | ( / / | ) |  |   |
|    |   |                           | (dd/IIIII/yyyy)                         |       |   | N/A  | N/A   |

For Main Board and GEM listed issuers

|    | Type of Issue                             |  |                                    |     | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|----|---|--|------------------------------------|-----|--|---|
|    | Type of issue                             |  |                                    |     |  |   |
|    |   | Class of shares issuable (Note 1)              |                                    | _   |  |   |
| 5. | Scrip dividend At price: State currency — | Issue and allotment date : (dd/mm/yyyy)        | ( / /                              | )   |  |   |
|    |   | EGM approval date: (dd/mm/yyyy)                | ( / /                              | )   | N/A  | N/A   |
|    |   |  |                                    |     |  |   |
|    |   | Class of shares repurchased (Note 1)           |                                    |     |  |   |
| 6. | Repurchase of shares                      | Cancellation date: (dd/mm/yyyy)                | ( / /                              | )   |  |   |
|    |   | EGM approval date: (dd/mm/yyyy)                | ( / /                              | )   |  |   |
|    |   |  |                                    |     | N/A  | N/A   |
|    |   | Class of shares redeemed (Note 1)              |                                    |     |  |   |
| 7. | Redemption of shares                      | Redemption date : (dd/mm/yyyy)                 | ( / /                              | )   |  |   |
|    |   | EGM approval date: (dd/mm/yyyy)                | ( / /                              | )   | 27/4   | 27/1  |
|    |   |  |                                    |     | N/A  | N/A   |
|    |   | (Ivoie I)                                      | Ordinary<br>Shares                 |     |  |   |
| 8. | Consideration issue $At miss.$ State      | IK\$ 54 Issue and allotment date: (dd/mm/yyyy) | (20/05/20                          | 10) |  |   |
|    | Consideration issue At price: currency    | EGM approval date: (dd/mm/yyyy)                | ( / /<br>N/A – Un<br>AGM<br>Genera | der |  |   |
|    |   |  | Mandat                             |     | 9,208,126  | N/A   |
|    |   |  |                                    |     |  |   |

|   |  |   | For Main I                          | Board | and GEM lis  |   |  |
|---|--|---|-------------------------------------|-------|--|---|--|
|   | The second secon |   |                                     | i     | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |  |
|   | Type of Issue  |   |                                     |       |  | month   |  |
|   |  | Class of shares issuable (Note 1)       | · <del></del>                       |       |  |   |  |
| 9.  | Capital reorganisation   | Issue and allotment date : (dd/mm/yyyy) | ( / /                               | )     |  |   |  |
|   |  | EGM approval date: (dd/mm/yyyy)         | ( / /                               | )     | 27/4   | 27/4  |  |
|   |  |   |                                     |       | N/A  | N/A   |  |
|   |  | Class of shares issuable (Note 1)       |                                     |       |  |   |  |
| 10.   | Other (Please specify) At price : State currency   | Issue and allotment date : (dd/mm/yyyy) | ( / /                               | )     |  |   |  |
|   |  | EGM approval date: (dd/mm/yyyy)         | ( / /                               | )     | N/A  | N/A   |  |
|   |  | Total E. ((Pr                           | Ordinary s<br>reference s<br>(Other | hares | ) N/A  | -<br>-<br>-   |  |
|   |  |   |                                     |       |  |   |  |
| То  | otal increase / (decrease) in ordinary shares during the   | e month (i.e. Total of A to             | E):                                 | (1    |  | 184,626   |  |
|   |  |   |                                     | (2    | 2)   | NIL   |  |
| To  | otal increase / (decrease) in preference shares during   | the month (i.e. Total of A to           | o E):                               |       |  | (30,000,000)  |  |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): |  |   |                                     |       | ]  | NIL   |  |

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

| Remarks (if any):                                      |
|--|
|  |
|  |
|  |
|  |
|  |
|  |
|  |
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|  |
|  |
|  |
|  |
| Submitted by: WILLIAM FOK MING FUK                     |
| Title: COMPANY SECRETARY                               |
| (Director, Secretary or other duly authorised officer) |
|  |
|  |

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.