

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing	ng Limited		
Name of Issuer CHINA Date Submitted 05/01/2	SOFT INTERNATIO	ONAL LIMITE	.D
I. Movements in Authorised Share Cap	ital		
1. Ordinary Shares			
(1) Stock code : 354 Descri	ption: <u>CHINAS</u>	OFT INTERN	ATIONAL LIMITED
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	1,500,000,000	HK\$0.05	HK\$75,000,000
Increase/(decrease)	500,000,000	Hk\$0.05	HK\$25,000,000
Balance at close of the month	2,000,000,000	HK\$0.05	HK\$100,000,000
(2) Stock code :Descri	ption:		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

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	CON	VERTIBLE &	REDEEMABLE		
Stock code : N/A Desc	ription:	P-SHA	ARES		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	625,000,000	HK\$0.05	HK\$31,250,000		
Increase/(decrease)	NIL		NIL		
Balance at close of the month	625,000,000	HK\$0.05	HK\$31,250,000		
3. Other Classes of Shares					
Stock code :Desc	ription :				
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)					

currency):

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of					
preceding month	1,099,168,314	N/A	164,500,000	N/A	
Increase/ (decrease)					
during the month	115,158,945	N/A	Nil	N/A	
Balance at close of the					
month	1,214,327,259	N/A	164,500,000	N/A	
month	1,214,327,239	11/74	104,300,000		

III. Details of Movements in Issued Share Capital

shares

Share Options (under Share Option Schemes of the Issuer)

Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto approval date as at close of the month thereto Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Cancelled Lapsed Exercised Pre-IPO Share Option Scheme 253,152,000 4,825,000 4,825,000 NIL NIL NIL 248,327,000 shares (*Note 1*)

(Note 1)			
3.			
			
(/ /) shares			
(Note 1)			<u> </u>
	Total A. (Ordinary shares)	4,825,000	
	(Preference shares)	NIL	_
	(Other class)	NIL	_
Total funds raised during the month from exercise	e of		_
options (State currency)	HK\$3,928,390		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal nominal close value preceding	value at E	xercised uring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
N/A						N/A
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
2.	(/ /)					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)					
(/ /)						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy) 4.	(/ /)					
(/ /)						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
		Total B.	(Prefere	nary shares) ence shares) Other class)	N/A N/A N/A	·

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month Class and description outstanding month month month 4.25% Convertible Note **RMB** NIL NIL 200,000,000 NIL 116,404,949 Due 2013 Stock code (if listed) N/A Class of shares issuable (Note 1) **Ordinary Shares** Subscription price HK\$2.00 EGM approval date (if applicable) (dd/mm/yyyy)) (18 / 11 / 2010) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) Total C. (Ordinary shares) (Preference shares) N/A N/A (Other class)

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
2		
3		
Total D. (Ordinary shares) (Preference shares) (Other class)		

	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue						
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(00.1111.)			N/A	N/A
			Class of shares issuable				
		Gr	(Note 1)	(/ /)		
2.	Open offer	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /	,		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
-			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)		_		
5.	Scrip dividend	At price : State currency —	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N7/A	27/4
						N/A	N/A
			Class of shares redeemed (Note 1)		_		
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			33337			N/A	N/A
			Class of shares issuable (Note 1)	Ordinary Shares			
8.	Consideration issue	At price : State currency 1.60	Issue and allotment date : (dd/mm/yyyy)	(02/12/201	10)		
			EGM approval date: (dd/mm/yyyy)	(29/11/201	0)	110,333,945	N/A
						110,333,943	

		<u>l</u>	or Main I	Board	and GEM lis	
				j	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at
					thereto	close of the
	Type of Issue					month
		Class of shares issuable (Note 1)				
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
					N/A	N/A
		Class of shares issuable (Note 1)				
10.	Other (Please specify) At price: State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Total E. (C	Ordinary s eference s (Other	hares		-
То	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A to I	Ξ):	(1	/	158,945
				(2		NIL
To	otal increase / (decrease) in preference shares during	the month (i.e. Total of A to	o E):]	NIL
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):				NIL		

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
Submitted by: WILLIAM FOK MING FUK
Title: COMPANY SECRETARY
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.