

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm	n/yyyy):	31/07/2013				
To: Hong Kong Exchanges and Clearing Limited						
Name of Issuer	CHINAS	OFT INTERNATIO	NAL LIMITE	D		
Date Submitted	05/08/201	13				
I. Movements in Authorised Share Capital						
1. Ordinary Shares						
(1) Stock code : <u>354</u>	Descript	ion: <u>CHINAS</u>	OFT INTERN	ATIONAL LIMITED		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding	month _	4,000,000,000	HK\$0.05	HK\$200,000,000		
Increase/(decrease)	-	NIL	HK\$0.05	NIL		
Balance at close of the month	-	4,000,000,000	HK\$0.05	HK\$200,000,000		
(2) Stock code :	Descript	ion:				
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding	month _					
Increase/(decrease)	-					
Balance at close of the month	Balance at close of the month					

2. Preference Share	es					
			CON		REDEEMABLE	
Stock code : N/A Descri		Description:	ription:		RES	
				Par value	Authorised share	
		No. of pr	eference	(State	capital	
		sha		currency)	(State currency)	
		5114		em.emej)	(State emilene))	
Balance at close of	f preceding m	onth 625,00	0,000	HK\$0.05	HK\$31,250,000	
		<u></u>			<u> </u>	
Increase/(decrease))	NI	L		NIL	
	,					
Balance at close of	the month	625.00	0.000	HK\$0.05	HK\$31,250,000	
Datance at close of	the month	023,00	625,000,000		1111451,250,000	
3. Other Classes of	f Shares					
S. Gener Classes of	Bilares					
Stock code:		Description :				
				Par value	Authorised share	
		No. of	other	(State	capital	
		classes o		currency)	(State currency)	
			1 01101 00	em.emej)	(State emiterie))	
Balance at close of	f preceding m	onth				
	_					
Increase/(decrease))					
(,					
Balance at close of	the menth					
Daiance at close of	uic monui					
Total authorised sh	are capital at	the end of the mon	th (State	н	K\$231,250,000	
10.mi manioribed bil	are capital at		Siene	111		

currency):

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	1,790,188,933	N/A	N/A	N/A	
Increase/ (decrease) during the month	1,452,500	N/A	N/A	N/A	
Balance at close of the month	1,791,641,433	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

options (State currency)

Share Options (under Share Option Schemes of the Issuer)

Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto approval date thereto as at close of the month Movement during the month (dd/mm/yyyy) and class of shares issuable Lapsed Granted Exercised Cancelled Pre-IPO Share Option Scheme 143,119,600 **NIL** 1,452,500 **NIL** NIL 1,452,500 141,667,100 shares (*Note 1*) shares (*Note 1*) shares (*Note 1*) Total A. (Ordinary shares) 1,452,500 (Preference shares) NIL NIL (Other class) Total funds raised during the month from exercise of

HK\$1,512,750

Warrants to Issue Shares of the Is Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value a nominal close of value preceding mont	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_				N/A
N/A	-				IN/A
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price		 			
EGM approval date (if applicable) (dd/mm/yyyy) 2.	(/ /)	_			
	_				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy) 3.	(/ /) - -	_			
(/ /) Stock code (if listed) Class of shares					
issuable (<i>Note 1</i>) Subscription price		_			
EGM approval date (if applicable)	(/ /)	_			
	- -				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	_ _ _			
	То	(Prefere	nary shares) ence shares) (Other class)	N/A N/A N/A	- - -

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which may be issued during the pursuant month pursuant thereto as at Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month Class and description outstanding month month month 4.25% Convertible Note RMB 200,000,000 NIL NIL 116,404,949 200,000,000 Due 2013 Stock code (if listed) N/A Class of shares issuable (Note 1) **Ordinary Shares** Subscription price HK\$2.00 EGM approval date (if applicable) (dd/mm/yyyy)) (18/11/2010)NIL 2. Convertible & Redeemable HK\$ **NIL** NIL NIL NIL **Preference Shares** Stock code (if listed) N/A Class of shares issuable (Note 1) Preference Shares Subscription price NIL EGM approval date (if applicable) (dd/mm/yyyy) (/ /)N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) Total C. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
2		
3		
Total D. (Ordinary shares) (Preference shares) (Other class)		

	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	J. F		Class of shares issuable				
			(Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/imin/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
		·	EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/llill/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(uu/mm/yyyy)			N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue		-		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		At aniag . State	Class of shares issuable (Note 1)			
5.	Scrip dividend	At price : State currency —	Issue and allotment date: (dd/mm/yyyy)	(, , ,		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares repurchased (Note 1)	Ordinary Shares		
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(//)		
			AGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares redeemed (Note 1)			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (Note 1)	Ordinary Shares		
8.	Consideration issue	At price : State 0	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		·	EGM approval date: (dd/mm/yyyy)	(/ /) Under General Mandate	N/A	N/A
					v . z	

			For Main	Board	and GEM lis	sted issuers
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuat (Note 1)	ble			
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	27/4	27/4
					N/A	N/A
10	Other: HK\$	Class of shares issual (Note 1)	ole			
10.	Subscription Shares At price : State currency (Please specify)	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Total E.	(Ordinary s (Preference s (Other	shares	N/A	- - -
То	otal increase / (decrease) in ordinary shares during th	ne month (i.e. Total of A	to E):	(1	<i></i>	152,500
To	otal increase / (decrease) in preference shares during	, <u> </u>	N/A N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):					N/A	

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):	For Main Board and GEM listed issuers
Submitted by: WILLIAM FOK MING FUK	
Title: COMPANY SECRETARY	
(Director, Secretary or other duly authorised officer)	
Notes:	

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

1.

2.