

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm	n/yyyy):	31/08/2013			
To: Hong Kong Exchanges an	d Clearing	Limited			
Name of Issuer	CHINAS	OFT INTERNATIO	NAL LIMITE	D	
Date Submitted	03/09/201	13			
I. Movements in Authorised Share Capital					
1. Ordinary Shares					
(1) Stock code : <u>354</u>	Descript	ion: <u>CHINAS</u>	OFT INTERN	ATIONAL LIMITED	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding	month _	4,000,000,000	HK\$0.05	HK\$200,000,000	
Increase/(decrease)	-	NIL	HK\$0.05	NIL	
Balance at close of the month	-	4,000,000,000	HK\$0.05	HK\$200,000,000	
(2) Stock code :	Descript	ion:			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month					
Increase/(decrease)	-				
Balance at close of the month	-				

2. Preference Share	es				
			CON		REDEEMABLE
Stock code:	Stock code: N/A Descri		eription:		RES
				Par value	Authorised share
		No. of pr	eference	(State	capital
		sha		currency)	(State currency)
		5114		em.emej)	(State emilene))
Balance at close of	f preceding m	onth 625,00	0,000	HK\$0.05	HK\$31,250,000
		<u></u>			<u> </u>
Increase/(decrease))	NI	L		NIL
	,				
Balance at close of	the month	625,00	0.000	HK\$0.05	HK\$31,250,000
Datance at close of	the month	023,00	0,000	ПК\$0.03	ПКФ31,230,000
3. Other Classes of	f Shares				
S. Gener Classes of	Situres				
Stock code:		Description :			
				Par value	Authorised share
		No. of	other	(State	capital
		classes o		currency)	(State currency)
			1 01101 00	em.emej)	(State emiterie))
Balance at close of	f preceding m	onth			
	_				
Increase/(decrease))				
(,				
Balance at close of	the menth				
Daiance at close of	uic monui				
Total authorised sh	are capital at	the end of the mon	th (State	н	K\$231,250,000
10.mi manioribed bil	are capital at		Siene	111	

currency):

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of				
preceding month	1,791,641,433	N/A	N/A	<u>N/A</u>
Increase/ (decrease)				
during the month	6,705,000	N/A	N/A	N/A
Balance at close of the				
month	1,798,346,433	N/A	N/A	<u>N</u> /A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date		Movement duri			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(dd/mm/yyyy) and —			8		=	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.						
Pre-IPO Share						
Option Scheme						
141,667,100	NIL	6,705,000	NIL	2,552,500	6,705,000	132,409,600
(/ /)						
shares						
(<i>Note 1</i>)						
2.						
shows						
shares						
(Note 1)						
2						
3.						
(/ /)						
shares						
(Note 1)	_					
		To	otal A. (Ordi	nary shares)	6,705,000	
			(Prefere	ence shares)	NIL	
				Other class)	NIL	
Total funds raised dur	ring the month	n from exercise o		,		
options (State currence				K\$12,401,900)	
T. T	J /			,, 101, 00		

Warrants to Issue Shares of the Is Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value a nominal close of value preceding mont	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_				N/A
N/A	-				IN/A
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price		 			
EGM approval date (if applicable) (dd/mm/yyyy) 2.	(/ /)	_			
	_				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy) 3.	(/ /) - -	_			
(/ /) Stock code (if listed) Class of shares					
issuable (<i>Note 1</i>) Subscription price		_			
EGM approval date (if applicable)	(/ /)	_			
	- -				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	_ _ _			
	То	(Prefere	nary shares) ence shares) (Other class)	N/A N/A N/A	- - -

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which may be issued during the pursuant month pursuant thereto as at Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month Class and description outstanding month month month 4.25% Convertible Note RMB 200,000,000 NIL NIL 116,404,949 200,000,000 Due 2013 Stock code (if listed) N/A Class of shares issuable (Note 1) **Ordinary Shares** Subscription price HK\$2.00 EGM approval date (if applicable) (dd/mm/yyyy)) (18/11/2010)NIL 2. Convertible & Redeemable HK\$ **NIL** NIL NIL NIL **Preference Shares** Stock code (if listed) N/A Class of shares issuable (Note 1) Preference Shares Subscription price NIL EGM approval date (if applicable) (dd/mm/yyyy) (/ /)N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) Total C. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
2		
3		
Total D. (Ordinary shares) (Preference shares) (Other class)		

	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	J. F		Class of shares issuable				
			(Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/imin/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
		·	EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/llill/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(uu/mm/yyyy)			N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue		-		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		At aniag . State	Class of shares issuable (Note 1)			
5.	Scrip dividend	At price : State currency —	Issue and allotment date: (dd/mm/yyyy)	(, , ,		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares repurchased (Note 1)	Ordinary Shares		
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(//)		
			AGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares redeemed (Note 1)			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (Note 1)	Ordinary Shares		
8.	Consideration issue	At price : State 0	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		·	EGM approval date: (dd/mm/yyyy)	(/ /) Under General Mandate	N/A	N/A
					v . z	

			For Main	Board	l and GEM lis	sted issuers
	Type of Issue			:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuab	ole			
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
					N/A	N/A
10	Other: HK\$	Class of shares issuab	ole			
10.	Subscription Shares At price : State currency (Please specify)	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
	_	Total E.	(Ordinary (Preference (Othe) N/A	
To	otal increase / (decrease) in ordinary shares during th	ne month (i.e. Total of A	to E):	(1	.)	705,000
To	otal increase / (decrease) in preference shares during	the month (i.e. Total of	A to F):	(2		N/A N/A
	Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):					N/A

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):	For Main Board and GEM listed issuers
Submitted by: <u>FLORENCE LEONG LEUNG CHAI</u>	
Title: COMPANY SECRETARY (Director, Secretary or other duly authorised officer)	
Notes:	

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

1.

2.