

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :28/2/2014

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	CHINASOFT INTERNATIONAL LIMITED
Date Submitted	04/3/2014

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>354</u> Descrip	otion : <u>CHINAS</u>	OFT INTERN	ATIONAL LIMITED
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	4,000,000,000	HK\$0.05	HK\$200,000,000
Increase/(decrease)	NIL	HK\$0.05	NIL
Balance at close of the month	4,000,000,000	<u>HK\$0.05</u>	HK\$200,000,000
(2) Stock code :Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code : <u>N/A</u> De		_Descriptio			& REDEEMABLE ARES
		Ν	o. of preferenc shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding m	onth	625,000,000	HK\$0.05	HK\$31,250,000
Increase/(decrease))		NIL		NIL
Balance at close of	the month		625,000,000	HK\$0.05	HK\$31,250,000

3. Other Classes of Shares

Stock code : Description :			
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State* HK\$231,250,000 *currency*) :

II. Movements in Issued Share Capital

	No. of ordination of the second secon	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,851,175,283	N/A	N/A	N/A
Increase/ (decrease) during the month	300,000	N/A	N/A	N/A
Balance at close of the month	1,851,475,283	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the I	ssuer)			
Particulars of share						No. of new shares of
option scheme					issuer issued during	
including EGM					_	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -					_	
class of shares	Constant 1	F	C	T		
issuable	Granted	Exercised	Cancelled	Lapsed		
<u>1.</u>						
Pre-IPO Share						
Option Scheme						
183,355,000	NIL	300,000	NIL	NIL	300,000	183,055,000
105,555,000	INIL	300,000	INIL	MIL	500,000	185,055,000
shares						
(Note 1)						
(note 1)						
2.						
2.						
·						
·						
shares						
(<i>Note</i> 1)						
3.						
<u>J.</u>						
(/ /)						
shares						
(<i>Note</i> 1)		т			200,000	
		10	otal A. (Ordi		300,000	
				ence shares)	NIL	
		_		Other class)	NIL	
Total funds raised du		from exercise of		T70 801 000		
options (State current	cy)		<u> </u>	K\$501,000		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A					N/A
					IN/A
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable)					
(dd/mm/yyyy) 2	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price	 				
EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Total	(Preferen	ary shares)	N/A N/A	
		(0	ther class)	N/A	-

For Main Board and GEM listed issuers

Convertibles (i.e. Convertible in	to Shares of the I	ssuer which are to	be Listed)			a 155ac15
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. 4.25% Convertible Note	RMB	200,000,000	NIL	200,000,000	NIL	116,404,949
Due 2016						
Stock code (if listed)	N/A					
Class of shares issuable (<i>Note 1</i>)	Ordinary Share	S				
Subscription price	HK\$2.00					
EGM approval date (if applicable)						
(dd/mm/yyyy))	(18 / 11 / 2010)				
2. Convertible & Redeemable	HK\$	NIL	NIL	NIL	NIL	NIL
Preference Shares	_					
	_					
Stock code (if listed)	N/A					
Class of shares issuable (<i>Note 1</i>)	Preference Shar	es				
Subscription price	NIL					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)N/	٨				
3.						
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
4.	(/ /)					
	_					
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)		Total C. (Ordi	nary shares)	N/A	
			(Prefer	ence shares)	N/A	- -
			(Other class)	N/A	

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
	-	
]	
shares (Note 1)]	
2.		
2	{	
]	
shares (Note 1)		
3.		
]	
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		

	Type of Issue	ssued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable				
			(Note 1)				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
							10/11
			Class of shares issuable (Note 1)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	NT /A	N 7/A
						<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (<i>Note 1</i>)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A

	Type of Issue]	For Main Boa	rd and GEM lis No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
5.	Scrip dividend At price : State currency ———	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date:	(/ /) (/ /)		
		(dd/mm/yyyy)		N/A	N/A
		Class of shares repurchased (<i>Note 1</i>)	Ordinary <u>Shares</u>		
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(//)		
		AGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Class of shares redeemed (<i>Note 1</i>)			
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(//)	N/A	N/A
	τικζά	Class of shares issuable (<i>Note 1</i>)	Shares		
8.	Consideration issue At price : $\frac{\text{State}}{\text{currency}} = \frac{\text{HK\$}}{0}$	- Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(//) Under General Mandate	N/A	N/A

	For Main Bo	oard and GEM listed issuers
Type of Issue		No. of new shares ofNo. of new shares ofissuer issuedissuer which may be monthpursuant theretopursuant thereto as at close of the month
	Class of shares issuable(<i>Note 1</i>)	
9. Capital reorganisation	Issue and allotment (/ / date : (dd/mm/yyyy))
	EGM approval date: (/ / (dd/mm/yyyy)	
		<u>N/A</u> <u>N/A</u>
10. Other: HK\$	Class of shares issuable(<i>Note 1</i>)	
Subscription Shares At price : State (Please specify)	Issue and allotment (/ / date : (dd/mm/yyyy))
	EGM approval date: (/ / (dd/mm/yyyy)) <u>N/A</u> N/A
	Total E. (Ordinary sha (Preference sha (Other c	rres) N/A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	300,000
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Submitted by: FLORENCE LEONG LEUNG CHAI

 COMPANY SECRETARY

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.