日休日父香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

31/3/2020

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	CHINASOFT INTERNATIONAL LIMITED
Date Submitted	3/4/2020

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>354</u> Descrip	otion : <u>CHINAS</u>	OFT INTERN	ATIONAL LIMITED
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	4,000,000,000	HK\$0.05	HK\$200,000,000
Increase/(decrease)	NIL	HK\$0.05	NIL
Balance at close of the month	4,000,000,000	<u>HK\$0.05</u>	HK\$200,000,000
(2) Stock code :Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code : <u>N/A</u> Descrip		CONVERTIBLE & P-SH	REDEEMABLE ARES
	No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	625,000,00	0 <u>HK\$0.05</u>	HK\$31,250,000
Increase/(decrease)	NIL		NIL
Balance at close of the month	625,000,00	0HK\$0.05	HK\$31,250,000

3. Other Classes of Shares

Stock code :Des	scription :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding mo	onth		
Increase/(decrease)		-	
Balance at close of the month			

Total authorised share capital at the end of the month *(State currency)* :

HK\$231,250,000

II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	2,624,707,358	N/A	N/A	N/A
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A
Balance at close of the month	2,624,707,358	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (und	er Share Opt	tion Schemes of	of the Issuer)			
Particulars of share option scheme including EGM		Movement d	uring the ment		No. of new shares of issuer issued during the	No. of new shares of issuer which may be issued pursuant thereto as at close of
approval date		Movement d	uring the month	1	month pursuant	
(dd/mm/yyyy) and					thereto	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.						
Pre-IPO						
Share Option						
Scheme						
101,000,000	NIL	NIL	NIL	NIL	NIL	101,000,000
shares						
(Note 1)						
2.						
shares						
			<u> </u>			
(Note 1)						
2						
<u>3.</u>						
shares						
(Note 1)						
			Total A. (Orc		NIL	
			(Prefei	rence shares)	NIL	
				(Other class)	NIL	
Total funds raised d	uring the mo	nth from exerc	ise	NIL		
of options (State cu						

Warrants to Issue Shares of the	Issuer which	are to b	e Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nomina at clo prece mo	se of eding	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>							
N/A							
							N/A
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price							
EGM approval date							
(if applicable)							
	(/ /)					
2.							
Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy)	(]])					
3.		/					
Class of shares issuable (<i>Note 1</i>)							
EGM approval date (if applicable)							
	(/ /)					
4.	, ,						
(/ /)							
Stock code (if listed)							
Class of shares issuable <i>(Note 1)</i>							
Subscription price							
EGM approval date							
(if applicable)							
(dd/mm/yyyy)	(/ /)					
			Total B	(Ording	ary shares)	N/A	
					ce shares)		-
					ther class)		-
				(0	······ · /		-

Convertibles (i.e. Convertil	ble into Shares of tl	ne Issuer which	are to be List	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. 3% Convertible Note	HKD	900,000,000	NIL	900,000,000	NIL	180,000,000
Due 2022						
Stock code (if listed)	N/A					
Class of shares						
issuable (Note 1)	Ordinary Share	s				
Subscription price	HK\$5					
EGM approval date	Issue under Gene					
(if applicable)	Mandate approved					
(dd/mm/yyyy))	18/5/2016 AGM	1				
<u>2.</u>						
Stock code (if listed)				·		
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3.						
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4.	<i>.</i>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
		To	otal C. (Ordina	ary shares)	N/A	
				ice shares)		-
)ther class)		

O	ptions (other	than	under	Share	Option	Schemes)
-						• p •		,

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		
	-	
shares (Note 1)		
2.		
	-	
	<u> </u>	
shares (Note 1)		
3		
shares (Note 1)		
	_	
Total D. (Ordinary shares)		_
(Preference shares)		
(Other class)		
		-

Otl	ner Movements	in Issued Sha	are Capital						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue	At price :	State currency	Class of shares issuable <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A
2.	Open offer	At price :	State currency	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/	1)	N/A	N/A
3.	Placing	At price :	State currency	Class of shares issuable <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A
4.	Bonus issue			Class of shares issuable <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/)	N/A	N/A

Class of shares		Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5. Scrip dividend At price: currency date: (d/mm/yyy) EGM approval date: (/ /) (/ /) (d/mm/yyy)						<u> </u>		
(dd/mm/yyyy) N/A N/A N/A N/A N/A (dd/mm/yyyy) Class of shares 6. Repurchase of Class of shares (dd/mm/yyyy) EGM approval date: (/ /)) (dd/mm/yyyy) N/A N/A 7. Redemption of shares Class of shares 7. Redemption of shares Class of shares 7. Redemption of shares Class of shares 8. Consideration issue At price : State sisuable (Note 1) 8. Consideration At price : State class of shares issue (dd/mm/yyyy) N/A N/A N/A 8. Consideration receives At price : State sisuable (Note 1) N/A 9. Capital reorganisation Class of shares issue and allotment (/ /) N/A N/A 9. Capital reorganisation Issue and allotment (/ /) issue and allotment (/ /) idd/mm/yyyy) EGM approval date: ((/ /) (idd/mm/yyyy) KA N/A	5.	Scrip dividend	At price :		(/ /)		
6. Repurchase of shares repurchased (Note 1) 6. Repurchase of shares Cancellation date : (// /) (dd/mm/yyyy) EGM approval date: (//) (dd/mm/yyyy) N/A 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Redemption date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A 8. Consideration issue At price : State currency Issue and allotment (//) Issue and allotment (/ /) (dd/mm/yyyy) N/A 8. Consideration issue At price : State currency Issue and allotment (//) Issue and allotment (/ /) (dd/mm/yyyy) N/A 9. Capital reorganisation Class of shares issuable (Note 1) Issue and allotment reorganisation Issue and allotment (/ /) Issue and allotment reorganisation EGM approval date: (/ /) Issue and allotment reorganisation Issue and allotment (/ /) Issue and allotment reorganisation Issue and allotment (/ /) Issue and allotment reorganisation Issue and allotment (/ /) Issue and allotment reorganisation Issue and allotment (/ /) Is				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
6. Repurchase of shares repurchased (Note 1) 6. Repurchase of shares Cancellation date : (// /) (dd/mm/yyyy) EGM approval date: (//) (dd/mm/yyyy) N/A 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Redemption date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A 8. Consideration issue At price : State currency Issue and allotment (//) Issue and allotment (/ /) (dd/mm/yyyy) N/A 8. Consideration issue At price : State currency Issue and allotment (//) Issue and allotment (/ /) (dd/mm/yyyy) N/A 9. Capital reorganisation Class of shares issuable (Note 1) Issue and allotment reorganisation Issue and allotment (/ /) Issue and allotment reorganisation EGM approval date: (/ /) Issue and allotment reorganisation Issue and allotment (/ /) Issue and allotment reorganisation Issue and allotment (/ /) Issue and allotment reorganisation Issue and allotment (/ /) Issue and allotment reorganisation Issue and allotment (/ /) Is								
shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)								
(dd/mm/yyyy)	6.			Cancellation date :	(/ /)		
7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Redemption date : (//)) (d/mm/yyyy) N/A EGM approval date: (//)) (d/mm/yyyy) N/A 8. Consideration issue At price : State currency Issue Issue and allotment (//)) EGM approval date: (//)) (d/mm/yyyy) N/A N/A 8. Consideration issue At price : State currency Issue and allotment (///) Issue and allotment (///) (d/mm/yyyy) EGM approval date: (//) (d/mm/yyyy) N/A 9. Capital reorganisation Issue and allotment (//) Issue and allotment (//) Issue and allotment (//) (d/mm/yyyy) EGM approval date: (//) (d/mm/yyyy) EGM approval date: (//)				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
7. Redemption of shares redeemed (Note 1) 7. Redemption of shares Redemption date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) 8. Consideration issue At price : State currency 8. Consideration issue At price : State currency Issue and allotment (/ /) (dd/mm/yyyy) N/A 8. Consideration issue At price : State currency Issue and allotment (/ /) (dd/mm/yyyy) N/A Issue and allotment reorganisation (/ /) () () () () () () () ()								
shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A 8. Consideration issue At price : State Class of shares Issue and allotment issue (/ /) (dd/mm/yyyy) EGM approval date: (d/mm/yyyy) EGM approval date: (Implement issue (/ /)								
Solution of the construction of the	7.				(/ /)		
8. Consideration issue At price : State currency State issuable (Note 1) 8. Consideration issue At price : State currency Issue and allotment (// /) Base and allotment issue (//) Base and allotment issue					(/ /)	NI/A	N1/A
8. Consideration issue At price : State currency Issue and allotment (// /) Base Issue and allotment (// /) Issue and allotment (// /) EGM approval date: (// /) (dd/mm/yyyy) N/A N/A 9. Capital reorganisation Class of shares							<u> </u>	<u>N/A</u>
issue At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)								
Image: Class of shares	8.		At price :		(/ /)		
9. Capital reorganisation Bissue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)					(/ /)	N/A	N/A
9. Capital reorganisation Bissue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)				 				
reorganisation date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)								
(dd/mm/yyyy)	9.				(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N1/A	N1/A

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
10. Other (Please specify) At price : State currency	Class of shares issuable (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	N/A	N/A
	Total E. (Ordinar shares (Preference shares (Other class	5) <u>N/A</u> 5) <u>N/A</u>	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	N/A
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (*Note 3*);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document

to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and

(viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):

Submitted by:
Title: <u>COMPANY SECRETARY</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.