

#### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : \_\_\_\_31/01/2017

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Date Submitted

# CHINASOFT INTERNATIONAL LIMITED 06/02/2017

I. Movements in Authorised Share Capital

1. Ordinary Shares							
(1) Stock code : <u>354</u> Descrip	(1) Stock code : <u>354</u> Description : <u>CHINASOFT INTERNATIONAL LIMITED</u>						
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month	4,000,000,000	HK\$0.05	HK\$200,000,000				
Increase/(decrease)	NIL	HK\$0.05	NIL				
Balance at close of the month	4,000,000,000	HK\$0.05	HK\$200,000,000				
(2) Stock code :Descrip	tion :						
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month							
Increase/(decrease)							
Balance at close of the month							

## 2. Preference Shares

Stock code : <u>N/A</u> Description :			CONVERTIBLE & REDEEMABLE P-SHARES			
		Ν	o. of preferenc shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of	preceding m	onth	625,000,000	HK\$0.05	HK\$31,250,000	
Increase/(decrease)	)		NIL		NIL	
Balance at close of	the month		625,000,000	HK\$0.05	HK\$31,250,000	

#### 3. Other Classes of Shares

Stock code : Description :				
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month				
Increase/(decrease)				
Balance at close of the month				

Total authorised share capital at the end of the month (*State* HK\$231,250,000 *currency*) :

# II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	2,314,174,436	N/A	N/A	N/A	
Increase/ (decrease) during the month	77,500,000	N/A	N/A	N/A	
Balance at close of the month	2,391,674,436	N/A	N/A	N/A	

## III. Details of Movements in Issued Share Capital

Share Options (under	Share Option S	Schemes of the Is	ssuer)			
Particulars of share					No. of new shares of	
option scheme					issuer issued during	issuer which may be
including EGM					-	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -					_	
class of shares	~ .		~			
issuable	Granted	Exercised	Cancelled	Lapsed		
1.						
Pre-IPO Share						
Option Scheme						
256,105,000	85,000,000	77,500,000	NIL	NIL	77,500,000	263,605,000
( / / )						
shares						
(Note 1)						
(						
2.						
2.						
( / / )						
shares		<u></u>				
(Note 1)						
3.						
shares						
(Note 1)			·			
(11010 1)		т	otal A. (Ordi	norry charge)	77,500,000	
		10		•		
				ence shares)	NIL	
				Other class)	NIL	
Total funds raised dur		from exercise of			_	
options (State current	cy)		HKD	165,885,000.0	0	

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal nominal close value preceding	e of during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	-				
N/A	-				N/A
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)					
(dd/mm/yyyy)	( / / )				
2	-				
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
3.	-				
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price					
EGM approval date (if applicable)	( / / )				
	-				
Class of shares issuable ( <i>Note 1</i> )					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
			inary shares)		
			rence shares)		
			(Other class)	N/A	

For Main Board and GEM listed issuers

Convertibles (i.e. Convertible in	no shares of the	issuel which are to	out Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. 4.5% Convertible Note	USD	40,000,000	NIL	40,000,000	NIL	103,992,922
Due 2019						
Stock code (if listed)	·				·	
Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)						
2	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)						
3.						
	_					
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
4.						
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )		Total C. (Ordin	nary charac)	N/A	
				ence shares)	N/A N/A	-
				Other class)	N/A N/A	-
			(			-

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
	-	
	]	
shares (Note 1)	]	
2.		
2	{	
	]	
shares (Note 1)		
3.		
	]	
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		

	Type of Issue	Issued Share Capital			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	<u></u>		Class of shares issuable			
		State	(Note 1)	( / / )		
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)			
			EGM approval date: (dd/mm/yyyy)	( / / )	N/A	N/A
			Class of shares issuable ( <i>Note 1</i> )			
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )	N/A	N/A
			Class of shares issuable	Ordinary		
		a la	(1000 1)	Shares		
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	(//) General Mandate	N/A	N/A
			Class of shares issuable ( <i>Note 1</i> )			
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	(//)	N/A	N/A

	Type of Issue	]	For Main Boa	rd and GEM lis No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
5.	Scrip dividend At price : State currency ———	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date:	( / / ) ( / / )		
		(dd/mm/yyyy)		N/A	N/A
		Class of shares repurchased ( <i>Note 1</i> )	Ordinary <u>Shares</u>		
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	( // )		
		AGM approval date: (dd/mm/yyyy)	( / / )	N/A	N/A
		Class of shares redeemed ( <i>Note 1</i> )			
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	( / / )		
		EGM approval date: (dd/mm/yyyy)	(//)	N/A	N/A
	τικζά	Class of shares issuable ( <i>Note 1</i> )	Shares		
8.	Consideration issue At price : $\frac{\text{State}}{\text{currency}} = \frac{\text{HK\$}}{0}$	- Issue and allotment date : (dd/mm/yyyy)	( / / )		
		EGM approval date: (dd/mm/yyyy)	(//) Under General Mandate	N/A	N/A

			For Main Boar	d and GEM lis	sted issuers
	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation	Class of shares issual ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	ble ( / / ) ( / / )	N/A	N/A
10.	Other: Subscription Shares (Please specify) At price : State currency <u>HK\$</u> 0	Class of shares issual ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	ble <u>Ordinary</u> <u>Shares</u> General Mandate	NIL	NIL
		Total E.	(Ordinary share (Preference share (Other clas	s) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	77,500,000		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	-	N/A		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Submitted by: FLORENCE LEONG LEUNG CHAI

 COMPANY SECRETARY

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.