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中软国际

CHINASOFT INTERNATIONAL LIMITED

中軟國際有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 354)

**INSIDE INFORMATION
REPAYMENT AND WAIVERS IN CONNECTION WITH THE
FACILITY AGREEMENT**

The Company is pleased to announce that on 17 February 2016, the Company repaid a total amount of US\$40,004,520.22, representing all outstanding principal and interest under the Facility Agreement, and has obtained all necessary waivers from the Banks regarding the Non-compliances.

This announcement is made by ChinaSoft International Limited (the “**Company**”) pursuant to the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

Reference is made to the announcement of the Company dated 3 May 2015 (the “**Announcement**”) in relation to certain non-compliance incidents, including the disposal of shares in the Company by the Hony Capital Parties and the failure on the part of the Company to comply with certain financial covenants under the Facility Agreement (in respect of a US\$100,000,000 term loan facility entered into between the Company as the borrower and a syndicate of banks (the “**Banks**”). Unless the context otherwise requires, capitalised terms used herein shall have the same meanings as in the Announcement.

The Board is pleased to announce that on 17 February 2016, the Company repaid a total amount of US\$40,004,520.22, representing all outstanding principal and interest under the Facility Agreement, and has obtained all necessary waivers from the Banks pursuant to the Facility Agreement relating to the Non-compliances.

The Company would like to emphasize that the financial position of the Company remains strong and that the Company has sufficient resources to honor the terms of its loan agreements, banking facilities and/or other indebtedness.

* *For identification purposes only*

By order of the Board of
Chinasoft International Limited
Dr. Chen Yuhong
Chairman and Chief Executive Officer

17 February 2016, Hong Kong

As at the date of this announcement, the Board comprises three executive Directors, namely Dr. Chen Yuhong, Dr. Tang Zhenming and Mr. Wang Hui, one non-executive Director, namely Dr. Zhang Yaqin, and three independent non-executive Directors, namely Mr. Zeng Zhijie, Dr. Leung Wing Yin Patrick and Dr. Lai Guanrong.