

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): <u>31/3/2016</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Date Submitted

CHINASOFT INTERNATIONAL LIMITED 05/04/2016

I. Movements in Authorised Share Capital

1. Ordinary Shares								
(1) Stock code : <u>354</u> Descrip	(1) Stock code : <u>354</u> Description : <u>CHINASOFT INTERNATIONAL LIMITED</u>							
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding month	4,000,000,000	HK\$0.05	HK\$200,000,000					
Increase/(decrease)	NIL	HK\$0.05	NIL					
Balance at close of the month	4,000,000,000	HK\$0.05	HK\$200,000,000					
(2) Stock code :Descrip	otion :							
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding month								
Increase/(decrease)								
Balance at close of the month								

2. Preference Shares

Stock code : <u>N/A</u> Descri		_Descriptio		CONVERTIBLE & REDEEMABLE P-SHARES		
		Ν	o. of preferenc shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of	preceding m	onth	625,000,000	HK\$0.05	HK\$31,250,000	
Increase/(decrease))		NIL		NIL	
Balance at close of	the month		625,000,000	HK\$0.05	HK\$31,250,000	

3. Other Classes of Shares

Stock code : Description :					
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the month					

Total authorised share capital at the end of the month (*State* HK\$231,250,000 *currency*) :

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	2,151,917,519	N/A	N/A	N/A	
Increase/ (decrease) during the month	3,400,000	N/A	N/A	N/A	
Balance at close of the month	2,155,317,519	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option S	chemes of the Is	suer)			
Particulars of share						No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM						issued pursuant thereto
approval date		Movement durin	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -			0		_	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.						
Pre-IPO Share						
Option Scheme						
160,485,000	NIL	3,400,000	NIL	2,500,000	3,400,000	154,585,000
100,100,000	1,112	2,100,000	1,112	_, ,	5,100,000	10 1,000,000
shares				·		
(Note 1)						
2.						
shares						
		<u></u>		·		
(Note 1)						
_						
3.						
shares						
(Note 1)				·		
(Note 1)		Т	tal (Ord	nomy chorece)	2 400 000	
		10	otal A. (Ordi		3,400,000	
				rence shares)	NIL	
			((Other class)	NIL	
Total funds raised du	ring the month f	from exercise of				
options (State current	cy)		3,2	298,000.00		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month		ominal value t close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>					
N/A	-				N/A
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)					
<u>2.</u>					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)	· · ·				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)				
-					
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)				
Class of shares issuable (<i>Note 1</i>) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Total		shares)	N/A	
			e shares)	N/A	
		(Othe	er class)	N/A	

Convertibles (i.e. Convertible	into Shares of the Is	ssuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. 4.25% Convertible Note		90,000,000	NIL	90,000,000	NIL	52,382,227
Due 2016		90,000,000	NIL	90,000,000	INIL	52,582,227
Stock code (if listed)	N/A					
Class of shares						
issuable (Note 1)	Ordinary Shares HK\$2.00	<u>S</u>				
Subscription price EGM approval date	ΠΚ\$2.00					
(if applicable)						
(dd/mm/yyyy))	(18 / 11 / 2010)				
2. 4.5% Convertible Note	USD	NIL	NIL	30,000,000	NIL	77,994,691
Due 2019						
Stock code (if listed)						
Class of shares	IN/A					
issuable (Note 1)	Ordinary Share	es				
Subscription price	HK\$3.00					
EGM approval date	27/4					
(if applicable) (dd/mm/yyyy)	N/A (under General Mat	ndate)				
3.	(under General Ma	ildate)				
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4.						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)						
	(' ')		Total C. (Ordin	nary shares)	N/A	
			(Prefere	ence shares)	N/A	_
			(Other class)	N/A	-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
	-	
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shares (Note 1)]	
2.		
2	{	
]	
]	
shares (Note 1)		
3.		
]	
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		

	Type of Issue	Issued Share Capital			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable(<i>Note 1</i>)			
1.	Rights issue	At price : State	Issue and allotment (/ / date : (dd/mm/yyyy))		
			EGM approval date: (/ / (dd/mm/yyyy))	N/A	N/A
			Class of shares issuable(Note 1)			
2.	Open offer	At price : State currency	Issue and allotment (/ / date : (dd/mm/yyyy)			
			EGM approval date: (/ / (dd/mm/yyyy))	N/A	N/A
3.	Placing	At price : State	Class of shares issuable Ordinary (Note 1) Shares Issue and allotment date : (dd/mm/yyyy) (/ / EGM approval date: (dd/mm/yyyy) Gene: Mand		N/A	NIL
4.	Bonus issue		Class of shares issuable (<i>Note 1</i>) Issue and allotment (/ / date : (dd/mm/yyyy) EGM approval date: (/ / (dd/mm/yyyy))	N/A	N/A

	Type of Issue]	For Main Boa	rd and GEM lis No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
5.	Scrip dividend At price : State currency ———	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date:	(/ /) (/ /)		
		(dd/mm/yyyy)		N/A	N/A
		Class of shares repurchased (<i>Note 1</i>)	Ordinary <u>Shares</u>		
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(//)		
		AGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Class of shares redeemed (<i>Note 1</i>)			
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(//)	N/A	N/A
	τικζά	Class of shares issuable (<i>Note 1</i>)	Shares		
8.	Consideration issue At price : $\frac{\text{State}}{\text{currency}} = \frac{\text{HK\$}}{0}$	- Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(//) Under General Mandate	N/A	N/A

No. of new No. of new shares of issuer issued issuer which may be month rest or as at close of the month thereto as at close of the month 9. Capital reorganisation Class of shares issuable (Note 1) 9. Capital reorganisation Issue and allotment (// /) date : (dd/mm/yyyy) EGM approval date: (1// mm/yyyy) N/A 10. Other: Subscription Shares (Please specify) At price : State currency HKS Class of shares issuable Ordinary Shares I10. Other: Total E. (Ordinary shares) N/A I10. Other: Other: Subscription Shares (Please specify) HKS I10. Other: Subscription Shares (Please specify) HKS I110. Other: Subscription Shares (Please specify) HKS I110. Other: Subscription Shares (Please specify) Issue and allotment date: (dd/mm/yyyy) I1110. Intervent (Please specify) Issue and allotment (dd/mm/yyyy) I1110. Intervent (Dd/mm/yyyy)				For Main Boar		
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month pursuant issued pursuant Type of Issue Class of shares issuable						
pursuant Type of Issue pursuant thereto pursuant thereto as at close of the month 9. Capital reorganisation Class of shares issuable (Note 1)						
Type of Issue Thereto thereto as at close of the month 9. Capital reorganisation Class of shares issuable (Note 1) Issue and allotment (//) Issue and allotment (//) 9. Capital reorganisation Issue and allotment (//) Issue and allotment (//) Issue and allotment (//) 10. Other: Subscription Shares (Please specify) At price : State currency HK\$ Class of shares issuable Ordinary (Note 1) 10. Other: State (Id/mm/yyyy) Issue and allotment date : (Id/mm/yyyy) N/A N/A 10. Other: At price : State (Id/mm/yyyy) EGM approval date: (Id/mm/yyyy) Issue and allotment date : (Id/mm/yyyy) Issue and allotment date : (Id/mm/yyyy) 10. Other: Total E. (Ordinary shares) N/A NIL NIL						
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Type of Issue month 9. Capital reorganisation Class of shares issuable					ulereto	
9. Capital reorganisation Class of shares issuable		Type of Issue				
9. Capital reorganisation 1. Capital reorgan		Type of issue				
9. Capital reorganisation 10. Other: Subscription Shares (Please specify) At price : State currency HK\$ 0 HK\$ 0 Class of shares issuable Ordinary (Note 1) Class of shares issuable Ordinary (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) NIL NIL NIL NIL NIL NIL NIL NIL NIL NIL NIL NIL NIL NIL NIL NIL NIL NIL NIL NIL NIL NIL NIL NIL NIL NIL NIL NIL NIL NIL NIL NIL NIL NIL NIL NIL NIL NIL NIL NIL NIL NIL NIL NIL NIL NIL NIL NIL NIL NIL NIL NIL NIL NIL NIL NIL NIL NIL NIL NIL NIL NIL NIL NIL NIL NIL NIL NIL NIL NIL NIL NIL NIL NIL NIL NIL NIL NIL NIL NIL NIL NIL NIL NIL NIL NIL NIL NIL NIL NIL NIL NIL NIL NIL NIL NIL NIL NIL NIL NIL NIL NIL NIL NIL NIL NIL NIL NIL NIL NIL NIL NIL NIL NIL NIL NIL NIL NIL NIL NIL NIL NIL NIL NIL NIL NIL NIL NIL NIL NIL NIL NIL NIL NIL NIL NIL NIL NIL NIL NIL NIL NIL NIL NIL NIL NIL NIL NIL NIL NIL NIL NIL NIL NIL NIL NIL NIL NIL NIL NIL NIL NIL NIL NIL NIL NIL NIL NIL NIL NIL NIL NIL NIL NIL NIL NIL NIL NIL NIL NIL NIL NIL NIL NIL NIL NIL NIL NIL NIL NIL NIL NIL NIL NIL NIL NIL NIL NIL NIL NIL NIL NIL NIL NIL NIL NIL NIL NIL NIL NIL NIL NIL NIL NIL NIL NIL NIL NIL NIL NIL NIL NIL NIL NIL NIL NIL NIL NIL NIL NIL NIL NIL NIL NIL NIL NIL NIL NIL NIL NIL NIL NIL NIL NIL NIL NIL NIL NIL NIL NIL NIL NIL				ole		
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$10. \text{ Other:} \\ \text{Subscription Shares} \\ (Please specify) \\ \text{At price : State} \\ (Please specify) \\ \text{Class of shares issuable \underline{Ordinary} \\ (Note 1) \\ \text{Issue and allotment} \\ date : (dd/mm/yyyy) \\ \text{EGM approval date:} \\ (dd/mm/yyyy) \\ \text{EGM approval date:} \\ (dd/mm/yyyy) \\ \text{For all E. (Ordinary shares)} \\ (Preference shares) \\ N/A \\ (Preference shares) \\ (Prefere$	9.			(/ /)		
Interview N/A N/A 10. Other: Subscription Shares At price : State currency HK\$ Class of shares issuable Ordinary Shares 10. Other: Subscription Shares At price : State currency HK\$ Issue and allotment date : (dd/mm/yyyy) Issue and allotment (dd/mm/yyyy) EGM approval date: General (dd/mm/yyyy) NIL Total E. (Ordinary shares) N/A				(/ /)		
10. Other: At price : State currency HK\$ (Note 1) Shares Subscription Shares (Please specify) At price : State currency Issue and allotment date : (dd/mm/yyyy) Issue and allotment date : (dd/mm/yyyy) EGM approval date: General (dd/mm/yyyy) Mandate NIL NIL Total E. (Ordinary shares) N/A N/A					N/A	N/A
10. Other: At price : State currency HK\$ (Note 1) Shares Subscription Shares (Please specify) At price : State currency Issue and allotment date : (dd/mm/yyyy) Issue and allotment date : (dd/mm/yyyy) EGM approval date: General (dd/mm/yyyy) Mandate NIL NIL Total E. (Ordinary shares) N/A N/A						
10. Other: At price : State currency HK\$ (Note 1) Shares Subscription Shares (Please specify) At price : State currency Issue and allotment date : (dd/mm/yyyy) Issue and allotment date : (dd/mm/yyyy) EGM approval date: General (dd/mm/yyyy) Mandate NIL NIL Total E. (Ordinary shares) N/A N/A						
Ito. Other. At price : State currency 0 Issue and allotment date : (dd/mm/yyyy) Subscription Shares (Please specify) EGM approval date: General Mandate NIL NIL Total E. (Ordinary shares) N/A N/A	10	ал НК\$		le <u>Ordinary</u> Shares		
Loow approval date. Mandate NIL NIL (dd/mm/yyyy) Mandate NIL NIL Total E. (Ordinary shares) N/A (Preference shares) N/A	10.	Subscription Shares At price : State 0				
(Preference shares) N/A					NIL	NIL
(Preference shares) N/A			Total F	(Ordinary share	s) N/A	
			· · · · · · · · · · · · · · · · · · ·	•	/	
					·	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	3,400,000			
	(2)	N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A				
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A				
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Submitted by: FLORENCE LEONG LEUNG CHAI

 COMPANY SECRETARY

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.