

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/8/2016					
To: Hong Kong Exchanges and Clearing Limited					
Name of Issuer	CHINASO	OFT INTERNATIO	NAL LIMITE	D	
Date Submitted	02/09/201	16			
I. Movements in Authorised Sh	nare Capita	1			
1. Ordinary Shares					
(1) Stock code : <u>354</u>	Descript	ion: CHINASO	OFT INTERN	ATIONAL LIMITED	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding r	nonth _	4,000,000,000	HK\$0.05	HK\$200,000,000	
Increase/(decrease)	-	NIL	HK\$0.05	NIL	
Balance at close of the month	_	4,000,000,000	HK\$0.05	HK\$200,000,000	
(2) Stock code :	Descript	ion :			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding n	nonth _				
Increase/(decrease)	_				
Balance at close of the month	_				

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7.	Preference	Shares

Stock code : N/A D	CON escription :	NVERTIBLE & REDEEMABLE P-SHARES		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding mon	th <u>625,000,000</u>	HK\$0.05	HK\$31,250,000	
Increase/(decrease)	NIL		NIL	
Balance at close of the month	625,000,000	HK\$0.05	HK\$31,250,000	

3. Other Classes of Shares

Stock code :Descr	Description :					
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month						
Increase/(decrease)						
Balance at close of the month						

Total authorised share capital at the end of the month ($State\ currency$):

HK\$231,250,000

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	2,160,847,519	N/A	N/A	N/A
	2,100,047,313	11/14	17/14	17/74
Increase/ (decrease) during the month	11,800,000	N/A	N/A	<u>N/A</u>
Balance at close of the month	2,172,647,519	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under Particulars of share	Simila option	Belieffies of the 1	35401)		No. of new shares of	No. of new shares of
option scheme						issuer which may be
including EGM						issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and —		Wio vement duri	ng the month		<u> </u>	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.						
Pre-IPO Share						
Option Scheme						
149,055,000	NIL	11,800,000	NIL	NIL	11,800,000	137,255,000
, ,		, ,			, ,	, ,
(/ /)						
shares						
(Note 1)		_		-		-
(Note 1)						
2.						
<u> </u>						
(/ /)						
shares						
(Note 1)						
3.						
(/ /)						
shares						
(Note 1)		_		-		
(11010 1)		т	otal A. (Ordi	nary shares)	11,800,000	
		1		ence shares)	NIL	
			*	,	NIL	
m . 10 1				Other class)	INIL	
Total funds raised dur- options (State currenc		n from exercise of		25,370,000.00		

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month N/A N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) N/A (Preference shares) (Other class) N/A

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month Class and description outstanding month month month 4.25% Convertible Note **RMB** NIL NIL 90,000,000 90,000,000 52,382,227 Due 2016 Stock code (if listed) N/A Class of shares issuable (Note 1) **Ordinary Shares** Subscription price HK\$2.00 EGM approval date (if applicable) (dd/mm/yyyy)) (18 / 11 / 2010) 70,000,000 2. 4.5% Convertible Note USD NIL 70,000,000 NIL 181,987,612 Due 2019 Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) Total C. (Ordinary shares) (Preference shares) N/A N/A (Other class)

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
2		
3		
Total D. (Ordinary shares) (Preference shares) (Other class)		

Ot	her Movements in	Issued Share Capital	_	01 1/14/11 2 0 41	<u> </u>	1554015
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	J F					
			Class of shares issuable (Note 1)			
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)		N/A	N/A
			Class of shares issuable (Note 1)			
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/IIIII/yyyy)		N/A	N/A
			Class of shares issuable	Ordinary		
			(Note 1)	Shares_		
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(//)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(00 11111)))))	General Mandate	N/A	N/A
			Class of shares issuable			
			(Note 1)			
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(,		N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend	At price : State currency ———	Class of shares issuable (Note 1) Issue and allotment	(/ /)		
		currency	date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares repurchased (Note 1)	Ordinary Shares		
6.	Repurchase of shares		Cancellation date: (dd/mm/yyyy)	(//)		
			AGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares redeemed (Note 1)			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (Note 1)	Ordinary Shares		
8.	Consideration issue	At price : $\frac{\text{State}}{\text{currency}} = \frac{\text{HK}\$}{0}$	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		•	(dd/llllll/yyyy)	(/ /) Under General Mandate		N/A

			For Main Boa	rd and GEM lis	sted issuers
	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)	e		
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
10	Other: HK\$	Class of shares issuable (Note 1)	Ordinary Shares		
10.	Subscription Shares (Please specify) At price: State currency	Issue and allotment date : (dd/mm/yyyy)			
		EGM approval date: (dd/mm/yyyy)	General Mandate	NIL	NIL
			Ordinary shar reference shar (Other cla	es) N/A	
To	otal increase / (decrease) in ordinary shares during th	ne month (i.e. Total of A to	E):	(1) 11,800	0,000
				(2)	N/A
To	otal increase / (decrease) in preference shares during	the month (i.e. Total of A	to E):		N/A
Ta	Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):				N/A

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):	For Main Board and GEM listed issuers
Submitted by: <u>FLORENCE LEONG LEUNG CHAI</u>	
Title: COMPANY SECRETARY (Director, Secretary or other duly authorised officer)	
Notes:	
1. State the class of shares (e.g. ordinary, preference or other	٠).

If there is insufficient space, please append the prescribed continuation sheet.

2.