

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing	ng Limited				
Name of Issuer CHINA	ASOFT INTERNATIO	NAL LIMITE	ED		
Date Submitted 02/06/2	02/06/2015				
I. Movements in Authorised Share Cap	vital				
1. Ordinary Shares					
(1) Stock code : 354 Descr	iption: CHINAS	OFT INTERN	ATIONAL LIMITED		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	4,000,000,000	HK\$0.05	HK\$200,000,000		
Increase/(decrease)	NIL	HK\$0.05	NIL		
Balance at close of the month	4,000,000,000	HK\$0.05	HK\$200,000,000		
(2) Stock code :Descr	iption :				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the month					

31/05/2015

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2.	Preference	Shares

Stock code:	Stock code : N/A Description :			CONVERTIBLE & REDEEMABLE P-SHARES			
			No. of prefere shares	ence	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of	preceding m	onth	625,000,000)	HK\$0.05	HK\$31,250,000	
Increase/(decrease)			NIL			NIL	
Balance at close of	the month		625,000,000)	HK\$0.05	HK\$31,250,000	
3. Other Classes of	Shares						

Stock code :Desc	ription :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State currency*):

HK\$231,250,000

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of					
preceding month	1,937,987,757	N/A	N/A	N/A	
Increase/ (decrease)					
during the month	100,000,000	N/A	N/A	N/A	
Balance at close of the					
month	2,037,987,757	N/A	N/A	<u>N/A</u>	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date Movement during				issuer issued during	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
(dd/mm/yyyy) and class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.						
Pre-IPO Share						
Option Scheme						
148,245,000	NIL	NIL	NIL	NIL	NIL	148,245,000
shares						
(Note 1)						
2.						
shares						
(Note 1)						
3.						
shares						
(Note 1)						
		To	otal A. (Ordi	•	NIL	
				ence shares)	NIL	
				Other class)	NIL	
Total funds raised dur options (State currence		n from exercise of		NIL		

Warrants to Issue Shares of the Is	suer which are t	o be Listed					
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal va close o preceding i	of di	xercised uring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	-						
N/A	-						N/A
					· -		-
Stock code (if listed)							
Class of shares							
issuable (<i>Note 1</i>) Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)	(/ /	,					
2.	(/ /)	 -				
	-						
					· <u></u>		-
(/ /) Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price EGM approval date							
(if applicable)							
(dd/mm/yyyy)	(/ /)					
3.	-						
	-						
(/ /)							
Stock code (if listed) Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy)	(/ /)					
4.	-						
	-						
(/ /)			 -				
Stock code (if listed)							
Class of shares issuable (<i>Note 1</i>)							
Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)	(/ /)					
	·			/O !!	1 \	XY ()	
			Total B.		nary shares) ence shares)	N/A N/A	-
				•	Other class)	N/A N/A	=
				,			-

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month Class and description outstanding month month month 4.25% Convertible Note **RMB** NIL NIL 100,000,000 100,000,000 58,202,474 Due 2016 Stock code (if listed) N/A Class of shares issuable (Note 1) **Ordinary Shares** Subscription price HK\$2.00 EGM approval date (if applicable) (dd/mm/yyyy)) (18/11/2010)NIL 2. Convertible & Redeemable HK\$ NIL NIL NIL NIL Preference Shares Stock code (if listed) N/A Class of shares issuable (Note 1) Preference Shares Subscription price NIL EGM approval date (if applicable) (dd/mm/yyyy))N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) Total C. (Ordinary shares) (Preference shares) N/A N/A (Other class)

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
2		
3		
Total D. (Ordinary shares) (Preference shares) (Other class)		

Ot	ner Movements	in Issued Share Capital				
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1) 01 188 40					
			Class of shares issuable (Note 1)			
1.	Rights issue	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)		N/A	N/A
			Class of shares issuable (<i>Note 1</i>)			
2.	Open offer	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)		N/A	N/A
		HK\$	Class of shares issuable (Note 1)	Ordinary Shares		
3.	Placing	At price : State 3.68	Issue and allotment date : (dd/mm/yyyy)	(12/5/2015)		
			EGM approval date: (dd/mm/yyyy)	(19/5/2014) General Mandate	50,000,000	NIL
				Mandate	30,000,000	IVIL
			Class of shares issuable (Note 1)			
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)		N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend	At price : State currency ———	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares repurchased (Note 1)	Ordinary <u>Shares</u>		
6.	Repurchase of shares		Cancellation date: (dd/mm/yyyy)	(//)		
			AGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares redeemed (Note 1)			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (Note 1)	Ordinary Shares		
8.	Consideration issue	At price : $ \frac{\text{State}}{\text{currency}} = \frac{\text{HK\$}}{0} $	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		•	(dd/mm/yyyy)	(/ /) Under General Mandate	N/A	N/A

For Main Board and GEM listed issuers

No. of new shares of issuer issued during the month pursuant thereto as at close of the month reorganisation Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable (/ / /) EGM approval date: (/ / /) Shares (/ Note 1) Issue and allotment (/ / /) M/A N/A Class of shares issuable Ordinary Shares (/ / /) EGM approval date: (dd/mm/yyyy) EGM approval date: (1/ / /) EGM approval date: (1/ / / /) EGM approval date: (1/ / / / / / / / / / / / / / / / / / /			FOr	Main Board	and GEW IIS	tea issuers
Type of Issue Class of shares issuable reorganisation Class of shares issuable (Mote 1) Subscription Shares At price State (Please specify) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Shares Subscription Shares At price State (Please specify) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Shares Subscription Shares At price State (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Total E. (Ordinary shares) 100,000,000 NIL Total E. (Ordinary shares) 100,000,000 NIL Total E. (Ordinary shares) 100,000,000 NIL Total E. (Ordinary shares) N/A N/					No. of new	No. of new
Type of Issue Class of shares issuable (Note 1) Issue and allotment (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) N/A N/A N/A Total E. (Ordinary shares) 100,000,000 (Preference shares) $\frac{100,000,000}{N/A}$					shares of	shares of
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O. Capital reorganisation Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) N/A N/A N/A						
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EGM approval date: (dd/mm/yyyy) N/A N/A N/A N/A N/A N/A N/A N/	9.		issue and anothern	, , ,		
Class of shares issuable Ordinary Shares (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) N/A Total E. (Ordinary shares) 100,000,000 (Preference shares) N/A		reorganisation	date : (dd/mm/yyyy)			
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10. Other: Subscription Shares At price: State (Please specify) HK\$ 3.68 Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) FGM approval date: (dd/mm/yyyy) Total E. (Ordinary shares) 100,000,000 (Preference shares) N/A			LOWI approvar date.	, , ,		
Class of shares issuable Ordinary Shares (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Total E. (Ordinary shares) 100,000,000 (Preference shares) N/A			(dd/mm/yyyy)		NT/A	NT/A
10. Other: Subscription Shares At price: State currency (Please specify) State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) For all E. (Ordinary shares) 100,000,000 (Preference shares) N/A					N/A	N/A
10. Other: Subscription Shares At price: State currency (Please specify) State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) For all E. (Ordinary shares) 100,000,000 (Preference shares) N/A						
10. Other: Subscription Shares At price: State currency (Please specify) State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) For all E. (Ordinary shares) 100,000,000 (Preference shares) N/A						
10. Other: Subscription Shares At price: State currency (Please specify) State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) For all E. (Ordinary shares) 100,000,000 (Preference shares) N/A						
10. Other: Subscription Shares At price: State currency (Please specify) State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) For all E. (Ordinary shares) 100,000,000 (Preference shares) N/A						
10. Other: Subscription Shares At price: State currency (Please specify) State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) For all E. (Ordinary shares) 100,000,000 (Preference shares) N/A			Class of shares issuable Or	dinary		
10. Other: Subscription Shares At price: State currency State currency			C1	ares		
Subscription Shares At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) General Mandate 50,000,000 NIL Total E. (Ordinary shares) 100,000,000 (Preference shares) N/A	10		(11016-1)			
(Please specify) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Total E. (Ordinary shares) 100,000,000 (Preference shares) N/A	10.		 Issue and allotment (7 	/ /5 /2015)		
EGM approval date: (dd/mm/yyyy)		Subscription shares At price.				
Total E. (Ordinary shares) 100,000,000 NIL (dd/mm/yyyy) Total E. (Ordinary shares) 100,000,000 (Preference shares) N/A		(Please specify)	date: (dd/mm/yyyy)			
(dd/mm/yyyy) General Mandate 50,000,000 NIL Total E. (Ordinary shares) 100,000,000 (Preference shares) N/A			FGM approval date: (1	9/5/2014)		
Total E. (Ordinary shares) 100,000,000 NIL (Preference shares) N/A				General		
(Preference shares) N/A			(dd/IIIII/yyyy)	Mandate	50,000,000	NIL
(Preference shares) N/A						
(Preference shares) N/A			Total F (Ord	linary charac	100 000 000	1
						<u>, </u>
TUMBER (1888) N/A						
(other class) 1411				(Other class) <u>IN/A</u>	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	100,000,000			
	(2)	N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	-	N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	-	N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks (if any):	
	·
Submitted by: FLORENCE LEONG LEUNG CHAI	
Title: COMPANY SECRETARY (Director, Secretary or other duly authorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.