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CHINASOFT INTERNATIONAL LIMITED

中軟國際有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 354)

VOLUNTARY ANNOUNCEMENT

Chinasoft Formally Enters Computing Power Business to Target High Professional-Value Token Operations

Chinasoft International Limited (hereinafter referred to as “**Chinasoft**” or “**the Company**”, together with its subsidiaries collectively the “**Group**”) releases this announcement as a voluntary announcement to let the public know the latest information of the Company.

Following the Company’s official release of its enterprise intelligent operating system product allmeta in March 2026, and in order to further implement its full-stack, full-scenario AI strategy and enhance the layout of its computing power business, the Company is pleased to announce, as resolved after discussion by the Board, that the Group will formally enter the computing power business. This move represents a concrete step for the Company to extend the positioning of allmeta as “enterprise semantic infrastructure and a token value hub” into computing power supply and services. The Company will target high-professional-value Token operations, seize the historic opportunity in the AI era, where computing power has become a core factor of production, and build a sustainable second growth curve.

To establish stable and reliable computing power supply capabilities and lay a solid foundation for the development of the computing power business, the Group plans to procure high-end AI servers in batches, build related computing power infrastructure, and carry out relevant businesses during the year. Such investment will be implemented in phases according to business progress and market conditions, and will be funded by the Group’s internal resources and/or external financing. The Board will prudently assess and adjust the actual scale and pace of investment in a timely manner based on business development and the market environment.

The Group proposes to carry out its computing power business under the following three models, so as to promote the market-oriented operation and value conversion of computing power resources: (i) resale of computing power hardware, whereby the Group will procure high-end AI servers, computing power clusters and related equipment through compliant upstream supplier channels, provide standardized resale of computing power hardware to government, enterprise and research institution customers, and offer one-stop value-added services including model selection consultation, deployment and commissioning, and operation and maintenance support; (ii) computing power leasing, whereby the Group will provide computing power leasing services to customers with elastic and medium- to long-term computing power usage demand by leveraging intelligent computing centers and computing power cluster resources, together with value-added services including computing power scheduling, operation and maintenance, and optimization; and (iii) token sales, whereby the Group will provide sales of large model inference tokens to enterprise and developer customers based on actual usage by leveraging the token invocation capabilities of its AI products such as allmeta and Smart Code, together with value-added services including API access and application integration.

The Board believes that the computing power business will generate deep synergies with the Group's existing businesses. At the industry level, building on allmeta's implementation practices in industries such as energy and power, the Group will promote the integrated development of "Computing-Electricity Integration" and expand computing power application scenarios. At the product level, with allmeta serving as enterprise semantic infrastructure and a token value hub, the Group will connect computing power supply, model services and industry implementation, forming an integrated capability loop of "computing power-ontology-agent".

The Board believes that entering the computing power business is an important step for the Group to seize the development opportunities in the AI industry and extend its existing full-stack, full-scenario AI capabilities into computing power supply and services. It will help diversify the Group's revenue sources, optimize its business structure, enhance its overall competitiveness, and create synergies with the Group's existing AI and cloud services businesses, thereby generating new growth momentum for the Group. The Board is of the view that entering the computing power business is in line with the Group's overall development strategy and is also in the interests of the Company and its Shareholders as a whole.

The Board wishes to emphasize that the relevant business and investment remain at the planning and implementation stage, and their actual implementation, investment scale and financial contribution may be subject to uncertainties arising from factors such as the market environment, technological evolution, industry competition, and policies and regulations. They do not constitute any guarantee as to the future performance or financial position of the Group. If any specific transaction to be entered into by the Group in relation to the aforesaid procurement or investment constitutes a notifiable transaction of the Company under the Listing Rules, the Company will comply with the relevant reporting, announcement and/or Shareholders' approval requirements. The Company will steadily advance the relevant business in accordance with prudent commercial principles and, in accordance with the requirements of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited, will continue to monitor the development of the computing power business, disclose the latest progress of project construction and operation to the market in a timely manner, and publish further announcement(s) as and when appropriate in respect of any material progress or key data.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the Company's Shares.

On behalf of the Board
Chinasoft International Limited
Dr. Chen Yuhong
Chairman and Chief Executive Officer

3 June 2026, Hong Kong

As at the date of this announcement, the Board comprises two executive Directors, namely Dr. Chen Yuhong (Chairman and Chief Executive Officer) and Dr. Tang Zhenming (Vice Chairman), two non-executive Directors, namely Dr. Zhang Yaqin and Mr. Gao Liangyu, and three independent non-executive Directors, namely Dr. Lai Guanrong, Professor Mo Lai Lan and Mr. Yeung Tak Bun J.P.

* *For identification purposes only*