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中软国际

CHINASOFT INTERNATIONAL LIMITED

中軟國際有限公司*

(Incorporated in the Cayman Islands with limited liability)

Stock Code: 354

DELAY IN DESPATCH OF CIRCULAR

Reference is made to the announcement of Chinasoft International Limited (the “**Company**”) dated 24 September 2010 (the “**Announcement**”) in relation to the acquisition of all equity interests in MMIM Technologies, Inc which constitutes a major transaction for the Company under the Listing Rules. Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

As disclosed in the Announcement, a circular (“**Circular**”) containing, among other things, further particulars of the Acquisition and financial information of the Target Group will be despatched to the Shareholders no later than 18 October 2010.

As additional time is required to finalise the contents of the Circular, the despatch date of the Circular is expected to be postponed to 1 November 2010.

By order of the Board
Chinasoft International Limited
CHEN Yuhong
Managing Director

Hong Kong, 18 October 2010

As at the date of this announcement, the Directors are as follows:

Executive Directors:

Dr. CHEN Yuhong (Managing Director), Dr. TANG Zhenming, Mr. WANG Hui

Non-executive Directors:

Dr. CUI Hui (Chairman), Mr. Duncan CHIU, Mr. FANG Jun, Mr. LIU Zheng,
Dr. ZHANG Yaqin

Independent Non-executive Directors:

Mr. XU Zeshan, Mr. ZENG Zhijie, Dr. LEUNG Wing Yin

* *For identification purposes only*