

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/12/2011					
To: Hong Kong Exchanges and Clearing Limited					
Name of Issuer	CHINAS	OFT INTERN	IATIO	NAL LIMITE	ED
Date Submitted	04/01/20	12			
I Mayamanta in Authorized S	lhama Camit	a1			
I. Movements in Authorised S	mare Capita	ai			
1. Ordinary Shares					j
(1) Stock code : <u>354</u>	Descrip	tion: <u>CH</u>	INASC	OFT INTERN	ATIONAL LIMITED
		No. of ordin shares	ary	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	month	4,000,000,0	00	HK\$0.05	HK\$200,000,000
Increase/(decrease)		NIL		HK\$0.05	NIL
Balance at close of the month		4,000,000,0	00	HK\$0.05	HK\$200,000,000
(2) Stock code :	Descrip	tion:			
		No. of ordin shares	ary	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	month				
Increase/(decrease)					
Balance at close of the month					

		CON	VERTIBLE &	REDEEMABLE	
Stock code :	N/A	Description :	P-SHARES		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of	preceding mo	nth 625,000,000	HK\$0.05	HK\$31,250,000	
Increase/(decrease)		NIL		NIL	
Balance at close of	the month	625,000,000	HK\$0.05	HK\$31,250,000	
3. Other Classes of	Shares				
J. Other Classes of	bilares				
Stock code :		Description :			
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)	
		No. of other classes of shares	(State	capital	
Stock code :		No. of other classes of shares	(State	capital	

currency):

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes		
	(1) (2)		shares	of shares		
Balance at close of preceding month	1,464,258,659	N/A	157,250,000	N/A		
Increase/ (decrease) during the month	157,970,000	N/A	(157,250,000)	N/A		
Balance at close of the month	1,622,228,659	N/A	NIL	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share	Share Option	Benefites of the I	.ssuci)		No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement during the month			thereto	as at close of the month
(dd/mm/yyyy) and		1,10,1011011101111	vement during the month		•	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.						
Pre-IPO Share						
Option Scheme						
215,485,600	NIL	720,000	NIL	NIL	720,000	214,765,600
(/ /)						
shares						
(Note 1)						
(Ivote 1)						
2.						
2.						
_ (/ /)						
shares						-
(Note 1)						
3.						
-						
shares						
						-
(Note 1)		T	. 1	1 \	720,000	
		10	tal A. (Ordin		720,000	
			·	nce shares)	NIL	
			(0	Other class)	NIL	
Total funds raised dur	ring the month	n from exercise of				
options (State currence				IK\$524,640		

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month N/A N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) N/A (Preference shares) (Other class) N/A

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month Class and description outstanding month month month 4.25% Convertible Note RMB 200,000,000 NIL 200,000,000 NIL 116,404,949 Due 2013 Stock code (if listed) N/A Class of shares issuable (Note 1) **Ordinary Shares** Subscription price HK\$2.00 EGM approval date (if applicable) (dd/mm/yyyy)) (18/11/2010)2. Convertible & Redeemable HK\$ 7,862,500 (7,862,500)NIL 157,250,000 NIL Preference Shares Stock code (if listed) N/A Class of shares issuable (Note 1) Preference Shares Subscription price NIL EGM approval date (if applicable) (dd/mm/yyyy) (/ /)N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) Total C. (Ordinary shares) 157,250,000 (Preference shares) (157,250,000) (Other class) N/A

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
shares (Note 1)		
2		
shares (Note 1)		
3		
	-	
	-	
shares (Note 1)		
		·
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		

	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	J.F. T.		Class of shares issuable				
			(Note 1)		,		
1.	Rights issue	At price : State currency	_ Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/iiiii/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/iiiii/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(uu/IIIII/yyyy)			N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	State	Class of shares issuable (Note 1)	(/ /			
5.	Scrip dividend At price : State currency ———	Issue and allotment date: (dd/mm/yyyy)	(/ /	,		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
					IVA	IV/A
		Class of shares redeemed (Note 1)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
					N/A	N/A
		Class of shares issuable (Note 1)	Ordinary Shares			
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	37 /-	NY / A
					N/A	N/A

		Ţ	For Main	Board	and GEM lis	ted issuers
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)				
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
10.	Other: HK\$	Class of shares issuable (Note 1)				
	Subscription Shares At price : State currency (Please specify)	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Ordinary s reference s (Other	shares)	N/A	- - -
То	otal increase / (decrease) in ordinary shares during th	ne month (i.e. Total of A to)	E):	(1)	, 	970,000 NIL
To	otal increase / (decrease) in preference shares during	g the month (i.e. Total of A t	to E):	(2)	, <u> </u>	250,000)
То	otal increase / (decrease) in other classes of shares du		NIL			

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
Submitted by: WILLIAM FOK MING FUK
Title: COMPANY SECRETARY (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.