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**中软国际**

**CHINASOFT INTERNATIONAL LIMITED**

**中軟國際有限公司\***

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 354)**

**VOLUNTARY ANNOUNCEMENT –  
SECURES US\$100 MILLION FINANCING TO SUPPORT THE INVESTMENT  
IN EMERGING TECHNOLOGY**

This announcement is issued by Chinasoft International Limited (the “Company”, together with its subsidiaries, the “Group”) as a voluntary announcement to allow the public to understand the latest information of the Company.

The board of directors of the Company (the “Board”) wishes to inform the shareholders and potential investors of the Company that the Company entered into a syndicated loan agreement with a syndicate of banks including Deutsche Bank AG and Mega International Commercial Bank Co., Ltd. for an aggregate amount up to US\$100,000,000 term loan facility (the “Syndicated Loan”) for three years. The Syndicated Loan will bear an interest at the rate being the sum of LIBOR and the interest margin of 2.95% per annum. The Syndicated Loan will be used as a strategic expansion capital for future merger and acquisitions, especially in areas of next generation technology and cloud, as well as additional working capital for the existing business of the Group.

By order of the Board  
**Chinasoft International Limited**  
**Dr. Chen Yuhong**  
*Chairman and Chief Executive Officer*

Hong Kong, 4 November 2013

As at the date of this announcement, the Board comprises:

***Executive Directors:***

Dr. CHEN Yuhong (*Chairman and Chief Executive Officer*), Dr. TANG Zhenming,  
Mr. WANG Hui

***Non-executive Directors:***

Mr. ZHAO John Huan, Dr. ZHANG Yaqin, Mr. LIN Sheng

***Independent Non-executive Directors:***

Mr. ZENG Zhijie, Dr. LEUNG Wing Yin, Dr. SONG Jun

\* *For identification purpose only*