

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing Limited				
Name of Issuer CHIN Date Submitted 06/2/2	ASOFT INTERNATIO	ONAL LIMITE	ED	
I. Movements in Authorised Share Ca	pital			
1. Ordinary Shares				
(1) Stock code: 354 Desc	ription: <u>CHINAS</u>	OFT INTERN	ATIONAL LIMITED	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	4,000,000,000	HK\$0.05	HK\$200,000,000	
Increase/(decrease)	NIL	HK\$0.05	NIL	
Balance at close of the month	4,000,000,000	HK\$0.05	HK\$200,000,000	
(2) Stock code :Desc	ription :			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month				
Increase/(decrease)				
Balance at close of the month				

31/1/2014

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7.	Prei	ere	nce.	Sn	ares

2. Treference shares	CON	VEDTIDI E &	REDEEMABLE
Stock code: N/A Descr	ription:	P-SHA	
Brock code:Besch			
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	625,000,000	HK\$0.05	HK\$31,250,000
Increase/(decrease)	NIL		NIL
Balance at close of the month	625,000,000	HK\$0.05	HK\$31,250,000
3. Other Classes of Shares			
Stock code :Descr	ription:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			

Total authorised share capital at the end of the month (*State currency*):

Balance at close of the month

HK\$231,250,000

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of	4 054 455 202	27/1	NY/A	27/4
preceding month	1,851,175,283	N/A	N/A	N/A
Increase/ (decrease)				
during the month	NIL	N/A	N/A	N/A
Balance at close of the				
month	1,851,175,283	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable	Share Options (under	r Share Option S	chemes of the	Issuer)		N C 1 C	· NY C 1 C
including EGM approval date deciding the month of thereto as at close of the month	Particulars of share						
Approval date							
Cotal funds raised during the month from exercise of Cancelled Lapsed Lapsed							
Class of shares Sisuable Granted Exercised Cancelled Lapsed			Movement du	ring the month		- thereto	as at close of the month
Cotal funds raised Cancelled Lapsed Laps							
Total A. (Ordinary shares)		C	Did	Camaalla d	T		
Pre-IPO Share Option Scheme		Granted	Exercised	Cancelled	Lapsed		
Option Scheme 73,355,000 110,000,000 NIL NIL NIL 183,355,000 (/ /) shares (Note I) 2. 3. 4.							
73,355,000 110,000,000 NIL NIL NIL NIL 183,355,000 (/ /)							
(Option Scheme						
(
(Note 1) 2. (/ /) shares (Note 1) 3. (/ /) shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) NIL (Other class) NIL	73,355,000	110,000,000	NIL	NIL	NIL	NIL	183,355,000
Shares (Note 1) 2. (/ /) Shares (Note 1) 3. (/ /) Shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) NIL NIL Total funds raised during the month from exercise of							
Shares (Note 1) 2. (/ /) Shares (Note 1) 3. (/ /) Shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) NIL NIL Total funds raised during the month from exercise of							
Shares (Note 1) 2. (/ /) Shares (Note 1) 3. (/ /) Shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) NIL NIL Total funds raised during the month from exercise of	(/ /)						
(Note 1) 2. (/ /)							
2			· -				-
(/ /) shares (Note 1) 3. (/ /) shares (Note 1) Total A. (Ordinary shares) NIL (Preference shares) NIL (Other class) (Other class) NIL (Other class)	(Note 1)						
(/ /) shares (Note 1) 3. (/ /) shares (Note 1) Total A. (Ordinary shares) NIL (Preference shares) NIL (Other class) (Other class) NIL (Other class)	_						
shares (Note 1) 3. (2.						
shares (Note 1) 3. (
shares (Note 1) 3. (
shares (Note 1) 3. (
shares (Note 1) 3. ((/ /)						
(Note 1) 3. ((, , ,						
3. (// /) shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) NIL (Other class) NIL			· -				
Cotal funds raised during the month from exercise of NIL NIL Cotal funds raised during the month from exercise of NIL Cotal funds raised during the month from exercise of NIL	(Note 1)						
Cotal funds raised during the month from exercise of NIL NIL Cotal funds raised during the month from exercise of NIL Cotal funds raised during the month from exercise of NIL							
(Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) NIL (Other class) NIL (Other class)	3.						
(Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) NIL (Other class) NIL (Other class)							
(Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) NIL (Other class) NIL (Other class)							
(Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) NIL (Other class) NIL (Other class)							
(Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) NIL (Other class) NIL (Other class)	(/ /)						
(Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) NIL (Other class) NIL (Other class)	charac						
Total A. (Ordinary shares) NIL (Preference shares) NIL (Other class) NIL Total funds raised during the month from exercise of			· -				
(Preference shares) NIL (Other class) NIL Total funds raised during the month from exercise of	(1 <i>NOTE 1</i>)		-	F . 1 A	1 \	3.777	
(Other class) NIL Total funds raised during the month from exercise of			'-	·	•		
Total funds raised during the month from exercise of				·	·		
				(Other class)	NIL	
	Total funds raised du	ring the month f	rom exercise o	of			
Let a formation of the second					HK\$0		
		• /		-			

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of N nominal value pi		du	xercised uring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	-						
N/A							N/A
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
2.	(/ /)					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)					
Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price EGM approval date							
(if applicable) (dd/mm/yyyy)	(/ /)					
4.							
(/ /)							-
Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price EGM approval date (if applicable)							
(dd/mm/yyyy)	(/ /)	<u> </u>				
			Total B.	(Prefere	nary shares) ence shares) Other class)	N/A N/A N/A	

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month Class and description outstanding month month month 4.25% Convertible Note **RMB** 200,000,000 NIL 200,000,000 NIL 116,404,949 Due 2016 Stock code (if listed) N/A Class of shares issuable (Note 1) **Ordinary Shares** Subscription price HK\$2.00 EGM approval date (if applicable) (dd/mm/yyyy)) (18/11/2010)NIL 2. Convertible & Redeemable HK\$ NIL NIL NIL NIL Preference Shares Stock code (if listed) N/A Class of shares issuable (Note 1) Preference Shares Subscription price NIL EGM approval date (if applicable) (dd/mm/yyyy))N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) Total C. (Ordinary shares) (Preference shares) N/A N/A (Other class)

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
2		
3		
Total D. (Ordinary shares) (Preference shares) (Other class)		

	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable				
			(Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/iiiii/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/iiiii/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue		-		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)			
5.	Scrip dividend	At price : State currency —	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares repurchased (Note 1)	Ordinary Shares		
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(//)		
			AGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares redeemed (Note 1)			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (Note 1)	Ordinary Shares		
8.	Consideration issue	At price : State 0	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
		·	(dd/IIIII/yyyy)	(/ /) Under General Mandate	<u>N/A</u>	N/A
					IVA	<u> </u>

		I	For Main l	Board	l and GEM lis	
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)				
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
					N/A	N/A
		Class of shares issuable				
10.	Other: HK\$	(Note 1)				
	Subscription Shares At price : State currency (Please specify)	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Ordinary s			<u> </u>
		(Pr	eference s (Other		<i>'</i>	<u>.</u>
_			7.			N/A
10	otal increase / (decrease) in ordinary shares during th	ne month (i.e. Total of A to I	보):	(1	· · · · · · · · · · · · · · · · · · ·	N/A
(2)						N/A
Т	otal increase / (decrease) in other classes of shares du	uring the month (i.e. Total o	of A to E):			N/A
(7	These figures should be the same as the relevant figur	res under II above ("Moven	nents in Is	sued	Share Capita	l").)

Remarks (if any):
Submitted by: FLORENCE LEONG LEUNG CHAI
Zucimies of variables and version and vers
Title: COMPANY SECRETARY
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.