

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing Limited					
	CHINASOFT INTERNATIONAL LIMITED 03/4/2014				
I. Movements in Authorised Share Ca	apital				
1. Ordinary Shares					
(1) Stock code : 354 Dese	cription: <u>CHINAS</u>	OFT INTERN	ATIONAL LIMITED		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	4,000,000,000	HK\$0.05	HK\$200,000,000		
Increase/(decrease)	NIL	HK\$0.05	NIL		
Balance at close of the month	4,000,000,000	HK\$0.05	HK\$200,000,000		
(2) Stock code :Desc	cription:				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the month					

31/3/2014

\sim	Preference	C1
,	Preterence	Sharec

			CONVERTIBLE	& REDEEMABLE
Stock code:	N/A	Description:	P-SI	HARES
		No. of prefeshares	·	capital
Balance at close of	f preceding mo	onth 625,000,	000 HK\$0.05	HK\$31,250,000
Increase/(decrease	e)	NIL		NIL
Balance at close of the month		625,000,0	000 HK\$0.05	HK\$31,250,000
3. Other Classes of	f Shares			
Stock code:		Description:		

Stock code :Descr	iption:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month ($State\ currency$):

HK\$231,250,000

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of	4 074 477 000	27/4	NY/A	N//	
preceding month	1,851,475,283	N/A	N/A	<u>N/A</u>	
Increase/ (decrease)	7 040 000	27/4	27/4	27/4	
during the month	5,910,000	N/A	N/A	<u>N/A</u>	
Balance at close of the					
month	1,857,385,283	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share	onare option	Belletines of the I	bbaci)		No of now shares of	No. of new shares of
option scheme						issuer which may be
including EGM						issued pursuant thereto
approval date		3.6			thereto	as at close of the month
(dd/mm/yyyy) and —		Movement duri	ing the month			as at close of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.	Granted	LACICISCU	Cancenca	Lapsed		
Pre-IPO Share						
Option Scheme						
	NIL	5 010 000	NIII	NIL	5 010 000	177 145 000
183,055,000	NIL	5,910,000	NIL	NIL	5,910,000	177,145,000
(/ /)						
shares						
(Note 1)						
2.						
-						
(/ /)						
shares						
(<i>Note 1</i>)		<u> </u>				
3.						
shares						
(Note 1)			_			
(11016 1)		т	otal A. (Ordi	nory choroc	5,910,000	
		1	· ·	•		
				ence shares)	NIL	
				Other class)	NIL	
Total funds raised dur		from exercise of				
options (State currenc	y)		HI	\$9,979,700		

Description of warrants (Date of expiry - dd/mm/yyyy)		nal value at	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-					NT/A
N/A	-					N/A
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)						
(/ /) Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3.	-					
(/ /)	· 					
Stock code (if listed) Class of shares						
issuable (Note 1) Subscription price EGM approval date						
(if applicable)	(/ /)					
4.	-					
(/ /)	·					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
		Total I	(Prefere	nary shares) ence shares) Other class)	N/A N/A N/A	-

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month Class and description outstanding month month month 4.25% Convertible Note **RMB** 200,000,000 NIL 200,000,000 NIL 116,404,949 Due 2016 Stock code (if listed) N/A Class of shares issuable (Note 1) **Ordinary Shares** Subscription price HK\$2.00 EGM approval date (if applicable) (dd/mm/yyyy)) (18/11/2010)NIL 2. Convertible & Redeemable HK\$ NIL NIL NIL NIL Preference Shares Stock code (if listed) N/A Class of shares issuable (Note 1) Preference Shares Subscription price NIL EGM approval date (if applicable) (dd/mm/yyyy))N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) Total C. (Ordinary shares) (Preference shares) N/A N/A (Other class)

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
2		
3		
shares (Note 1)		
Total D. (Ordinary shares) (Preference shares) (Other class)		

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable				
			(Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/iiiii/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	State	Class of shares issuable (Note 1) Issue and allotment	(/ /)		
5.	Scrip dividend At price : State currency ———	date : (dd/mm/yyyy)			
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Class of shares repurchased (Note 1)	Ordinary Shares		
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(//)		
		AGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Class of shares redeemed (Note 1)			
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Class of shares issuable (Note 1)	Ordinary Shares		
8.	Consideration issue At price : $\frac{\text{State}}{\text{currency}} = \frac{\text{HK}\$}{0}$	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
	·		(/ /) Under General Mandate	N/A	N/A
				N/A	

For Main Board and GEM listed issuers

N/A

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)	2			
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
10.	Other: Subscription Shares At price: State currency (Please specify) HK\$	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Ordinary streference streferen	shares	N/A	- - -
То	otal increase / (decrease) in ordinary shares during the	he month (i.e. Total of A to	E):	(1	5,9	910,000
				(2	·/	N/A
To	otal increase / (decrease) in preference shares during	g the month (i.e. Total of A	to E):]	N/A

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
Submitted by: FLORENCE LEONG LEUNG CHAI
Title: COMPANY SECRETARY (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.