

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 30/11/2016					
To: Hong Kong Exchanges and	d Clearing	Limited			
Name of Issuer	CHINAS	OFT INT	ERNATIO	NAL LIMITE	D
Date Submitted	02/12/2016				
I. Movements in Authorised Share Capital					
1. Ordinary Shares					
(1) Stock code : 354 Description : CHINASOFT INTERNATIONAL LIMITED				ATIONAL LIMITED	
			ordinary ares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding n	nonth	4,000,0	000,000	HK\$0.05	HK\$200,000,000
Increase/(decrease)		N	IL	HK\$0.05	NIL
Balance at close of the month		4,000,0	000,000	HK\$0.05	HK\$200,000,000
(2) Stock code :	Descrip	tion :			
			ordinary ares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding n	Balance at close of preceding month				
Increase/(decrease)					
Balance at close of the month					

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7.	Preference	Shares

Stock code : N/A D	CON escription :	VERTIBLE & P-SHA	REDEEMABLE RES
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mon	th <u>625,000,000</u>	HK\$0.05	HK\$31,250,000
Increase/(decrease)	NIL		NIL
Balance at close of the month	625,000,000	HK\$0.05	HK\$31,250,000

3. Other Classes of Shares

Stock code :Descr	iption:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month ($State\ currency$):

HK\$231,250,000

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of				27.0
preceding month	2,211,898,756	N/A	N/A	N/A
Increase/ (decrease)				
during the month	24,030,990	N/A	N/A	<u>N/A</u>
Balance at close of the				
month	2,235,929,746	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date	,		t during the month		issuer issued during	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(dd/mm/yyyy) and class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.	Granted	Laciciscu	Cancerica	Lapseu		
Pre-IPO Share						
Option Scheme						
207,105,000	50,000,000	750,000	NIL	NIL	750,000	256,355,000
	20,000,000	, , , , , , , , ,	1,122	1,12	, 20,000	200,000,000
(/ /)						
shares						
(Note 1)						
2.						
2.						
(/ /)						
shares						
(Note 1)						
2						
3.						
shares						
(Note 1)						
(11016 1)		-	Гotal А. (Ordi	nary shares)	750,000	
		-	·	ence shares)	NIL	
			*	Other class)	NIL	
Total funds raised dur		from exercise o	of	,		
options (State currenc	(y)		HKI	01,612,500.00		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal v nominal close value preceding	value at E	xercised uring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>						NT/A
N/A						N/A
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy) 2.	(/ /)					
(/ /)	· <u></u> - <u></u>					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy) 4.	(/ /)					
1 .						
(/ /)	· <u></u>					<u>.</u>
Stock code (if listed) Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
		Total B.	(Prefere	nary shares) ence shares) Other class)	N/A N/A N/A	-

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month Class and description outstanding month month month 4.25% Convertible Note RMB 40,000,000 40,000,000 NIL NIL 23,280,990 Due 2016 Stock code (if listed) N/A Class of shares issuable (Note 1) **Ordinary Shares** Subscription price HK\$2.00 EGM approval date (if applicable) (dd/mm/yyyy)) (18 / 11 / 2010) 70,000,000 2. 4.5% Convertible Note USD NIL 70,000,000 NIL 181,987,612 Due 2019 Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) Total C. (Ordinary shares) 23,280,990 (Preference shares) N/A N/A (Other class)

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
(/ /) shares (Note 1)		
(/ /) shares (Note 1)		
3.		
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares) (Other class)		

	Type of Issue	Issued Share Capital			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable			
1.	Rights issue	At price : State	(Note 1) Issue and allotment date: (dd/mm/yyyy)	(/ /)		
		currency	EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/illill/yyyy)		N/A	N/A
			Class of shares issuable (Note 1)			
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
					N/A	N/A
			Class of shares issuable (Note 1)	Ordinary Shares		
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /) General		
				Mandate	N/A	N/A
			Class of shares issuable (Note 1)			
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			•		N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend	At price : State currency ———	Class of shares issuable (Note 1) Issue and allotment	(/ /)		
		currency	date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares repurchased (Note 1)	Ordinary Shares		
6.	Repurchase of shares		Cancellation date: (dd/mm/yyyy)	(//)		
			AGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares redeemed (Note 1)			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (Note 1)	Ordinary Shares		
8.	Consideration issue	At price : $\frac{\text{State}}{\text{currency}} = \frac{\text{HK}\$}{0}$	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		•	(dd/llllll/yyyy)	(/ /) Under General Mandate		N/A

			For Main Boar	d and GEM lis	sted issuers
				No. of new	No. of new
				shares of	shares of
					issuer which
				during the	may be
				month	issued
				pursuant	pursuant
				thereto	thereto as at
	T f I				close of the month
-	Type of Issue				ШОпш
		Class of shares issua	ahle		
		(Note 1)	1010		
		(Noie 1)			ļ
9.	Capital	Issue and allotment	(/ /)		
	reorganisation	date: (dd/mm/yyyy)			
		Gate : ())))))			
		EGM approval date:	(/ /)		
		(dd/mm/yyyy)			
				N/A	N/A
			Ondinani		
		Class of shares issua	Shares		
10	Other: HK\$	(Note 1)	Silares		
10.	Subscription Shares At price: State 0	Issue and allotment			
	(Please specify) currency	date : (dd/mm/yyyy)			
	(France specify)	uate . (uu/iiiii/yyyy)			
		EGM approval date:	General		
		(dd/mm/yyyy)	Mandate	NIL	NIL
		Total E.	(Ordinary share	es) N/A	
		Total L.	(Preference share		
			(Other clas		
			(Strict Glass		
l_				24	,030,990
To	otal increase / (decrease) in ordinary shares during the	ne month (i.e. Total of A	to E): ((1)	,030,990
			((2)	N/A
			(NT / A
To	otal increase / (decrease) in preference shares during	the month (i.e. Total of	A to E):		N/A

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

N/A

Remarks (if any):	For Main Board and GEM listed issuers
Submitted by: FLORENCE LEONG LEUNG CHAI	
Title: COMPANY SECRETARY (Director, Secretary or other duly authorised officer)	
Notes:	
1. State the class of shares (e.g. ordinary, preference or other	er).

If there is insufficient space, please append the prescribed continuation sheet.

2.