

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/07/2015

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Date Submitted

CHINASOFT INTERNATIONAL LIMITED 06/08/2015

I. Movements in Authorised Share Capital

1. Ordinary Shares						
(1) Stock code : <u>354</u> Description : <u>CHINASOFT INTERNATIONAL LIMITED</u>						
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month	4,000,000,000	HK\$0.05	HK\$200,000,000			
Increase/(decrease)	NIL	HK\$0.05	NIL			
Balance at close of the month	4,000,000,000	HK\$0.05	HK\$200,000,000			
(2) Stock code :Descrip	tion :					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month						
Increase/(decrease)						
Balance at close of the month						

2. Preference Shares

Stock code : <u>N/A</u> Description :		otion :	n :P-SHARES			
			No. of prefer shares	ence	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding m	nonth	625,000,00	00	HK\$0.05	HK\$31,250,000
Increase/(decrease))		NIL			NIL
Balance at close of	the month		625,000,00	00	HK\$0.05	HK\$31,250,000

3. Other Classes of Shares

Stock code : Description :				
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month				
Increase/(decrease)				
Balance at close of the month				

Total authorised share capital at the end of the month (*State* HK\$231,250,000 *currency*) :

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	2,038,787,757	N/A	N/A	N/A		
Increase/ (decrease) during the month	2,970,000	N/A	N/A	N/A		
Balance at close of the month	2,041,757,757	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the I	ssuer)			
Particulars of share					No. of new shares of	
option scheme					issuer issued during	
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and			0		_	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
<u>1.</u>						
Pre-IPO Share						
Option Scheme						
147,445,000	NIL	2,970,000	NIL	NIL	2,970,000	144,475,000
(/ /)						
shares						
(Note 1)						
(,						
2						
shares						
(Note 1)						
3.						
shares						
(Note 1)						
		т	otal A (Ord	nomichanas	2 070 000	
		10	otal A. (Ordi	•	2,970,000	
				ence shares)	NIL	
				Other class)	NIL	
Total funds raised dur		from exercise of				
options (State currenc	cy)		HKI	D\$ 6,385,500		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	during the at close of the		No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	_			NT ()
N/A	_			N/A
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	-		
2.	-			
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)			
	-			
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)			
4.	-			
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price				
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)			
	Tota	l B. (Ordinary shares)	N/A	
		(Preference shares)	N/A	
		(Other class)	N/A	

For Main Board and GEM listed issuers

Convertibles (i.e. Convertible in	nto Shares of the I	ssuer which are to	be Listed)	for Main Dourd		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. 4.25% Convertible Note	- RMB	100 000 000	NIL	100 000 000	NIL	59 202 474
Due 2016	KIVID	100,000,000	MIL	100,000,000	INIL	58,202,474
Due 2010	-					
Stock code (if listed)	N/A					
Class of shares						
issuable (Note 1)	Ordinary Share	<u>s</u>				
Subscription price	HK\$2.00					
EGM approval date (if applicable)						
(dd/mm/yyyy))	(18 / 11 / 2010)				
2. Convertible & Redeemable		NIL	NIL	NIL	NIL	NIL
Preference Shares						
Stock code (if listed)	N/A					
Class of shares	Drafarance Shor					
issuable (<i>Note 1</i>) Subscription price	Preference Share NIL					
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)N/.	A				
3.						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)						
4.	(/ /)					
<u></u>						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
			Total C. (Ordin	nary shares)	NIL	_
				ence shares)	N/A	-
			(Other class)	N/A	-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
	-	
]	
shares (Note 1)]	
2.		
2	{	
]	
shares (Note 1)		
3.		
]	
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		

	Type of Issue	Issued Share Capital			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable(<i>Note 1</i>)			
1.	Rights issue	At price : State	Issue and allotment (/ / date : (dd/mm/yyyy))		
			EGM approval date: (/ / (dd/mm/yyyy))	N/A	N/A
			Class of shares issuable(Note 1)			
2.	Open offer	At price : State currency	Issue and allotment (/ / date : (dd/mm/yyyy)			
			EGM approval date: (/ / (dd/mm/yyyy))	N/A	N/A
3.	Placing	At price : State	Class of shares issuable Ordinary (Note 1) Shares Issue and allotment date : (dd/mm/yyyy) (/ / EGM approval date: (dd/mm/yyyy) Gene: Mand		N/A	NIL
4.	Bonus issue		Class of shares issuable (<i>Note 1</i>) Issue and allotment (/ / date : (dd/mm/yyyy) EGM approval date: (/ / (dd/mm/yyyy))	N/A	N/A

	Type of Issue	j	For Main Boa	rd and GEM liss No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
		Class of shares issuable (Note 1)			
5.	Scrip dividend At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
	Derundung of	Class of shares repurchased (<i>Note 1</i>)	Ordinary Shares		
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(//)		
		AGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Class of shares redeemed (<i>Note 1</i>)			
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Ordinary		
	111 2 A	Class of shares issuable (<i>Note 1</i>)	Shares		
8.	Consideration issue At price : $\frac{\text{HK\$}}{\text{currency}}$	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
	-		(//) Under General Mandate	N/A	N/A

			For Main Boar		sted issuers
	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issua (Note 1)	able		
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Class of shares issua (Note 1)	able <u>Ordinary</u> <u>Shares</u>		
10.	Other: Subscription Shares At price : State (Please specify)	- Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /) General Mandate	N/A	NIL
		Total E.	(Ordinary share (Preference share (Other clas	s) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	2,970,000			
	(2)	N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	-	N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	-	N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Submitted by: FLORENCE LEONG LEUNG CHAI

 COMPANY SECRETARY

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.