

## Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm/yyyy): 30/11/2015   |          |                         |      |                                  |   |  |  |
|--|----------|-------------------------|------|----------------------------------|---|--|--|
| To: Hong Kong Exchanges and Clearing Limited   |          |                         |      |                                  |   |  |  |
| Name of Issuer CHINASOFT INTERNATIONAL LIMITED |          |                         |      |                                  |   |  |  |
| Date Submitted                                 | 02/12/20 | 15                      |      |                                  |   |  |  |
| I. Movements in Authorised Share Capital       |          |                         |      |                                  |   |  |  |
| 1. Ordinary Shares                             |          |                         |      |                                  |   |  |  |
| (1) Stock code : <u>354</u>                    | Descrip  | tion: <u>CHI</u>        | NASC | FT INTERN                        | ATIONAL LIMITED                           |  |  |
|  |          | No. of ordina<br>shares | ry   | Par value<br>(State<br>currency) | Authorised share capital (State currency) |  |  |
| Balance at close of preceding r                | nonth    | 4,000,000,000           | 0    | HK\$0.05                         | HK\$200,000,000                           |  |  |
| Increase/(decrease)                            |          | NIL                     |      | HK\$0.05                         | NIL                                       |  |  |
| Balance at close of the month                  |          | 4,000,000,000           | 0    | HK\$0.05                         | HK\$200,000,000                           |  |  |
| (2) Stock code :                               | Descrip  | tion:                   |      |                                  |   |  |  |
|  |          | No. of ordina<br>shares | ry   | Par value<br>(State<br>currency) | Authorised share capital (State currency) |  |  |
| Balance at close of preceding r                | nonth    |                         |      |                                  |   |  |  |
| Increase/(decrease)                            |          |                         |      |                                  |   |  |  |
| Balance at close of the month                  |          |                         |      |                                  |   |  |  |

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|--------|-----|--------|--------|-------|
| ,      | Pro | teren  | CO 🔪   | hares |
| 4.     | 110 | 101011 | $\sim$ | naics |

Increase/(decrease)

Balance at close of the month

| Stock code : N/A Descrip            |                                | VERTIBLE &<br>P-SHA              | REDEEMABLE<br>RES                         |
|-------------------------------------|--------------------------------|----------------------------------|---|
|                                     | No. of preference shares       | Par value<br>(State<br>currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | 625,000,000                    | HK\$0.05                         | HK\$31,250,000                            |
| Increase/(decrease)                 | NIL                            |                                  | NIL                                       |
| Balance at close of the month       | 625,000,000                    | HK\$0.05                         | HK\$31,250,000                            |
| 3. Other Classes of Shares          |                                |                                  |   |
| Stock code :Descrip                 | otion :                        |                                  |   |
| Balance at close of preceding month | No. of other classes of shares | Par value<br>(State<br>currency) | Authorised share capital (State currency) |

Total authorised share capital at the end of the month (*State currency*):

HK\$231,250,000

## II. Movements in Issued Share Capital

|                                     | No. of ordina | ary shares | No of preference | No. of other classes |
|-------------------------------------|---------------|------------|------------------|----------------------|
|                                     | (1)           | (2)        | shares           | of shares            |
| Balance at close of preceding month | 2 057 497 757 | N/A        | N/A              | N/A                  |
| preceding month                     | 2,057,487,757 | N/A        | N/A              | N/A                  |
| Increase/ (decrease)                |               |            |                  |                      |
| during the month                    | 3,000,000     | N/A        | N/A              | N/A                  |
| Balance at close of the             |               |            |                  |                      |
| month                               | 2,060,487,757 | N/A        | N/A              | <u>N/A</u>           |
|                                     |               |            |                  |                      |

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Share Options (under    | Snare Option | Schemes of the I   | ssuer)        |               | NY C 1 (  | ·                        |
|-------------------------|--------------|--------------------|---------------|---------------|-----------|--------------------------|
| Particulars of share    |              |                    |               |               |           | No. of new shares of     |
| option scheme           |              |                    |               |               |           | issuer which may be      |
| including EGM           |              |                    |               |               |           | issued pursuant thereto  |
| approval date           |              | Movement duri      | ng the month  |               | thereto   | as at close of the month |
| (dd/mm/yyyy) and        |              |                    |               |               |           |                          |
| class of shares         | a            |                    | a             |               |           |                          |
| issuable                | Granted      | Exercised          | Cancelled     | Lapsed        |           |                          |
| <u>1.</u>               |              |                    |               |               |           |                          |
| Pre-IPO Share           |              |                    |               |               |           |                          |
| Option Scheme           |              |                    |               |               |           |                          |
|                         |              |                    |               |               |           |                          |
| 125,985,000             | NIL          | 3,000,000          | NIL           | NIL           | 3,000,000 | 122,985,000              |
|                         |              |                    |               |               |           |                          |
|                         |              |                    |               |               |           |                          |
| ( / / )                 |              |                    |               |               |           |                          |
| shares                  |              |                    |               |               |           |                          |
|                         |              |                    |               |               |           | -                        |
| (Note 1)                |              |                    |               |               |           |                          |
| 2                       |              |                    |               |               |           |                          |
| 2.                      |              |                    |               |               |           |                          |
|                         |              |                    |               |               |           |                          |
|                         |              |                    |               |               |           |                          |
|                         |              |                    |               |               |           |                          |
| ( / / )                 |              |                    |               |               |           |                          |
| shares                  |              |                    |               |               |           |                          |
| (Note 1)                |              |                    |               |               |           |                          |
| (Ivoie 1)               |              |                    |               |               |           |                          |
| 2                       |              |                    |               |               |           |                          |
| 3.                      |              |                    |               |               |           |                          |
|                         |              |                    |               |               |           |                          |
|                         |              |                    |               |               |           |                          |
|                         |              |                    |               |               |           |                          |
| ( / / )                 |              |                    |               |               |           |                          |
| shares                  |              |                    |               |               |           |                          |
| (Note 1)                |              |                    |               |               | -         |                          |
| (1,010 1)               |              | T                  | otal A. (Ordi | inary charec) | 3,000,000 |                          |
|                         |              | 1                  |               | rence shares) | NIL       |                          |
|                         |              |                    | `             | ,             |           |                          |
|                         |              |                    |               | (Other class) | NIL       |                          |
| Total funds raised dur  |              | h from exercise of | •             |               |           |                          |
| options (State currence | ey)          |                    | H             | ζ\$6,450,000  |           |                          |
|                         |              |                    |               |               |           |                          |

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month N/A N/A ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Total B. (Ordinary shares) (Preference shares) N/A N/A (Other class)

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month Class and description outstanding month month month 4.25% Convertible Note **RMB** NIL NIL 100,000,000 100,000,000 58,202,474 Due 2016 Stock code (if listed) N/A Class of shares issuable (Note 1) **Ordinary Shares** Subscription price HK\$2.00 EGM approval date (if applicable) (dd/mm/yyyy)) (18/11/2010)NIL 2. Convertible & Redeemable HK\$ NIL NIL NIL NIL Preference Shares Stock code (if listed) N/A Class of shares issuable (Note 1) Preference Shares Subscription price NIL EGM approval date (if applicable) (dd/mm/yyyy) ( / / )N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / ) (dd/mm/yyyy) Total C. (Ordinary shares) **NIL** (Preference shares) N/A (Other class) N/A

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1   | -  |   |
|   | _  |   |
| ( / / )   |  |   |
| shares (Note 1)   |  |   |
| 2   |  |   |
|   |  |   |
|   |  |   |
| ( / / ) shares (Note 1)   | -  |   |
| Situres (Note 1)  |  | -   |
| 3   | _  |   |
|   | _  |   |
|   | -  |   |
| shares (Note 1)   |  |   |
|   |  |   |
| Total D. (Ordinary shares)  |  |   |
| (Preference shares) (Other class)   |  | •   |
| (Other class)   |  |   |

|    | Type of Issue | Issued Share Capital |   |                    | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|----|---------------|----------------------|---|--------------------|--|---|
|    |               |                      | Class of shares issuable                |                    |  |   |
| 1. | Rights issue  | At price : State     | (Note 1)  Issue and allotment           | ( / / )            |  |   |
|    |               | currency             | date : (dd/mm/yyyy)  EGM approval date: | ( / / )            |  |   |
|    |               |                      | (dd/mm/yyyy)                            |                    | N/A  | N/A   |
|    |               |                      | Class of shares issuable (Note 1)       |                    |  |   |
| 2. | Open offer    | At price : State     | Issue and allotment date : (dd/mm/yyyy) | ( / / )            |  |   |
|    |               | ·                    | EGM approval date: (dd/mm/yyyy)         | ( / / )            |  |   |
|    |               |                      | •                                       |                    | N/A  | N/A   |
|    |               |                      | Class of shares issuable (Note 1)       | Ordinary<br>Shares |  |   |
| 3. | Placing       | At price : State     | Issue and allotment date : (dd/mm/yyyy) | ( //)              |  |   |
|    |               | ·                    | EGM approval date: (dd/mm/yyyy)         | ( / / )<br>General |  |   |
|    |               |                      |   | Mandate            | N/A  | NIL   |
|    |               |                      | Class of shares issuable (Note 1)       |                    |  |   |
| 4. | Bonus issue   |                      | Issue and allotment date : (dd/mm/yyyy) | ( / / )            |  |   |
|    |               |                      | EGM approval date: (dd/mm/yyyy)         | ( / / )            | NT/A   | NT/A  |
|    |               |                      |   |                    | N/A  | N/A   |

For Main Board and GEM listed issuers

|    | Type of Issue        |                             |  |                             | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|----|----------------------|-----------------------------|--|-----------------------------|--|---|
|    |                      |                             |  |                             |  |   |
|    |                      |                             | Class of shares issuable (Note 1)          |                             |  |   |
| 5. | Scrip dividend       | At price : State currency — | Issue and allotment date : (dd/mm/yyyy)    | ( / / )                     |  |   |
|    |                      |                             | EGM approval date: (dd/mm/yyyy)            | ( / / )                     | N/A  | N/A   |
|    |                      |                             |  |                             |  |   |
|    |                      |                             | Class of shares repurchased (Note 1)       | Ordinary<br>Shares          |  |   |
| 6. | Repurchase of shares |                             | Cancellation date: (dd/mm/yyyy)            | ( // )                      |  |   |
|    |                      |                             | AGM approval date: (dd/mm/yyyy)            | ( / / )                     | N/A  | N/A   |
|    |                      |                             |  |                             | IVA  | IVA   |
|    |                      |                             | Class of shares redeemed ( <i>Note 1</i> ) |                             |  |   |
| 7. | Redemption of shares |                             | Redemption date : (dd/mm/yyyy)             | ( / / )                     |  |   |
|    |                      |                             | EGM approval date: (dd/mm/yyyy)            | ( / / )                     |  |   |
|    |                      |                             |  |                             | N/A  | N/A   |
|    |                      |                             | Class of shares issuable (Note 1)          | Ordinary<br>Shares          |  |   |
| 8. | Consideration issue  | State 0                     | K\$ Issue and allotment date: (dd/mm/yyyy) | ( / / )                     |  |   |
|    |                      |                             |  | ( / / )<br>Under<br>General |  |   |
|    |                      |                             |  | Mandate                     | N/A  | N/A   |

For Main Board and GEM listed issuers

|     | Type of Issue   |   |  | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|-----|---|---|--|--|---|
|     |   | Class of shares issual (Note 1)         | ole  |  |   |
| 9.  | Capital reorganisation                                      | Issue and allotment date : (dd/mm/yyyy) | ( / / )  |  |   |
|     |   | EGM approval date: (dd/mm/yyyy)         | ( / / )  | N/A  | N/A   |
|     |   |   |  |  |   |
|     |   | Class of shares issuab                  | ble <u>Ordinary</u><br><u>Shares</u>                 |  |   |
| 10. | Other: Subscription Shares At price: State (Please specify) | Issue and allotment date : (dd/mm/yyyy) | ( / / )  |  |   |
|     |   | EGM approval date: (dd/mm/yyyy)         | ( / / )<br>General<br>Mandate                        | N/A  | NIL   |
|     |   | Total E.                                | (Ordinary share<br>(Preference share<br>(Other class | es) N/A  |   |
|     |   |   |  |  |   |
| То  | otal increase / (decrease) in ordinary shares during th     | he month (i.e. Total of A               | to E):   | (-)  | 000,000   |
| To  | otal increase / (decrease) in preference shares during      | the month (i.e. Total of                |  |  | N/A<br>N/A  |
|     | otal increase / (decrease) in other classes of shares du    |   | N/A  |  |   |

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

| Remarks (if any):   | For Main Board and GEM listed issuers |
|---|---------------------------------------|
|   |                                       |
|   |                                       |
|   |                                       |
|   |                                       |
|   |                                       |
|   |                                       |
| Submitted by: FLORENCE LEONG LEUNG CHAI   |                                       |
| Title: COMPANY SECRETARY (Director, Secretary or other duly authorised officer) |                                       |
|   |                                       |
| Notes:  |                                       |
| 1. State the class of shares (e.g. ordinary, preference or other                | r).                                   |

If there is insufficient space, please append the prescribed continuation sheet.

2.