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**中软国际**

**CHINASOFT INTERNATIONAL LIMITED**

**中軟國際有限公司\***

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 354)**

## **INSIDE INFORMATION**

### **PROPOSED ISSUE OF CHINESE DEPOSITARY RECEIPTS**

This announcement is made by Chinasoft International Limited (the “**Company**”) pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of the Hong Kong).

The Company announces that, on 25 January 2021 (after trading hours), the board of directors of the Company (the “**Board**”) has approved a preliminary proposal for a possible issue of Chinese Depositary Receipts (the “**CDRs**”) and the listing of the CDRs on an exchange platform in the People’s Republic of China (the “**Proposed Domestic Issue**”). The underlying shares of the CDRs (the “**Underlying Shares**”) to be issued under the Proposed Domestic Issue (excluding any over-allotment option which may be granted by the Company) are preliminarily intended to be not exceed 15% of the total issued shares of the Company as at the date of this announcement as enlarged by the number of the Underlying Shares proposed to be issued. After deducting the issuance expenses, the proceeds of the Proposed Domestic Issue are preliminarily intended to be used for the cloud and other principal businesses of the Company.

The final issue size of the CDRs shall be determined by the Board subject to, among others, the Company’s needs and market conditions.

The Proposed Domestic Issue shall be conditional upon and subject to, among other things, the satisfaction by the Company of the relevant listing requirement(s), market conditions, the approval of the Shareholders at the general meeting of the Company, and the obtaining of the necessary regulatory approval(s).

As at the date of this announcement, save and except of the information disclosed herein, the Board does not have any other plans in relation to the Proposed Domestic Issue, and has not made any listing application to the relevant regulatory authorities in the People's Republic of China in respect of the Proposed Domestic Issue.

**Shareholders and potential investors should note that the concrete plan of the Proposed Domestic Issue shall be subject to the further approval of the Board and the general meeting of the Company, the satisfaction by the Company of the relevant listing requirement(s) as well as the obtaining of the necessary regulatory approvals, thus may or may not be implemented. Shareholders and potential investors of the Company should be aware that there is no assurance that the Proposed Domestic Issue will materialise or as to when it may materialise. Shareholders and potential investors of the Company are advised to exercise caution when dealing in the Share(s) of the Company.**

**Further announcement(s) will be made by the Company in accordance with the Listing Rules and other applicable laws and regulations on any material updates and progress in connection with the Proposed Domestic Issue as and when appropriate. This announcement is for information purposes only and does not constitute any invitation or offer to acquire, purchase or subscribe for the Share(s) of the Company.**

By order of the Board  
**Chinasoft International Limited**  
**Dr. Chen Yuhong**  
*Chairman and Chief Executive Officer*

Hong Kong, 26 January 2021

*As at the date of this announcement, the Board comprises two executive Directors, namely Dr. Chen Yuhong (Chairman and Chief Executive Officer) and Dr. Tang Zhenming, three non-executive Directors, namely Dr. Zhang Yaqin, Mr. Gao Liangyu and Mrs. Gavriella Schuster, and three independent non-executive Directors, namely Mr. Zeng Zhijie, Dr. Lai Guanrong and Professor Mo Lai Lan.*

\* *For identification purposes only*