

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm	n/yyyy):	30/1	1/2009			
To: Hong Kong Exchanges an	d Clearing	g Limited				
Name of Issuer	CHINAS	SOFT IN	ΓERNATIO	NAL LIMITE	ED	
Date Submitted	07/12/20	09				
I. Movements in Authorised S	hare Capita	al				
1. Ordinary Shares						
(1) Stock code : <u>354</u>	Descrip	otion:	CHINASO	OFT INTERN	ATIONAL LIMITED	
			ordinary ares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding a	month	1,500,000,000		HK\$0.05	HK\$75,000,000	
Increase/(decrease)		N	NIL		NIL	
Balance at close of the month		1,500,	000,000	HK\$0.05	HK\$75,000,000	
(2) Stock code :	Descrip	otion :				
			ordinary ares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding	nonth					
Increase/(decrease)						
Balance at close of the month						

2. Preference Shares			CONV	VEDTIRI E &	REDEEMABLE		
Stock code :	Stock code : N/A Descri			P-SHARES			
		No. of pref		Par value (State currency)	Authorised share capital (State currency)		
Balance at close of p	oreceding month	625,000,	,000	HK\$0.05	HK\$31,250,000		
Increase/(decrease)		NIL			NIL		
Balance at close of t	he month	625,000,	,000	HK\$0.05	HK\$31,250,000		
3. Other Classes of S	Shares						
Stock code :	De	scription:					
		No. of o		Par value (State currency)	Authorised share capital (State currency)		
Balance at close of p	oreceding month	ı					
Increase/(decrease)							
	he month						

currency):

II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	1,010,658,688	N/A	194,500,000	N/A		
Increase/ (decrease) during the month	60,000	N/A	NIL	N/A		
Balance at close of the month	1,010,718,688	N/A	194,500,000	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share
option scheme
including EGM
approval date
(dd/mm/yyyy) and
class of shares
issuable
Granted
Exercised
Cancelled
Lapsed

No. of new shares of issuer issued during the month operation of the month pursuant thereto as at close of the month operation of the month thereto as at close of the month operation operation operation of the month operation operati

(44/		Wovement during the month				
(dd/mm/yyyy) and class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.	Granico			Zupseu		
Pre-IPO Share						
Option Scheme						
251,564,368	50,897,868	60,000	NIL	NIL	60,000	302,402,236
(/ /)						
shares						
(Note 1)						
2.						
2.						
shares						
(Note 1)						
3.						
(/ /)						
shares						
(Note 1)						
		To	otal A. (Ordin		60,000	
				nce shares) _	NIL	
				Other class)	NIL	
Total funds raised doptions (State current		from exercise of		HK\$28,800		
T	- 37			,,		

Description of warrants (Date of expiry - dd/mm/yyyy)		nal value at	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>						
N/A	-					N/A
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy) 2.	(/ /) -					
				· ·		-
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)					
	-					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy) 4.	(/ /) -					
(/ /)						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
		Total I	(Prefere	nary shares) ence shares) Other class)	N/A N/A N/A	

Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
N/A	<u> </u>					N/A
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))	(/ /)					
2.	(/ /)					
<u></u>						
	<u> </u>					
Stock code (if listed)	<u> </u>					
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
<u> </u>						
						
Ct11-(:f1:-t1)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4.						
						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
			Total C. (Ordin		N/A N/A	-
				ence shares) Other class)	N/A N/A	-
			(···/		-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
2.		
shares (Note 1) 3.		
(/ /) shares (Note 1)		
Total D. (Ordinary shares) (Preference shares) (Other class)		

	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	<i>,</i> , , , , , , , , , , , , , , , , , ,		Class of shares issuable				
			(Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable				
		At price . State	(Note 1) Issue and allotment	(/ /)		
2.	Open offer	At price : State currency	date : (dd/mm/yyyy)				
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(GG/IIIII/yyyy)			N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
							1771
			Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	NT/A	N Y/A
						N/A	N/A

			or Main I		and GEM lis	
					No. of new shares of	No. of new shares of
				i	ssuer issued	
					during the	may be
					month	issued
					pursuant thereto	pursuant thereto as at
					thereto	close of the
	Type of Issue					month
		Class of shares issuable (Note 1)		_		
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		(dd/iiiii jjjj)			N/A	N/A
		Class of shares issuable				
1.0	0.1	(Note 1)				
10.	Other (Please specify) At price: State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		T . 1 F . (/	2 11	. ,	NT/A	
		Total E. (O	Ordinary sl eference sl	nares hares`) N/A N/A	_
		((Other			- -
					61	0.000
To	otal increase / (decrease) in ordinary shares during th	e month (i.e. Total of A to I	Ξ):	(1	, <u> </u>	0,000
				(2	,	NIL
To	otal increase / (decrease) in preference shares during	the month (i.e. Total of A to	o E):			NIL
	otal increase / (decrease) in other classes of shares du					NIL
(T	hese figures should be the same as the relevant figur	res under II above ("Moven	nents in Is.	sued l	Share Capita	l").)

Remarks (if any):						
Submitted by: WILLIAM FOK MING FUK						
Title: COMPANY SECRETARY						
(Director, Secretary or other duly authorised officer)						

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.