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中软国际

CHINASOFT INTERNATIONAL LIMITED

中軟國際有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 354)

**CHANGE OF DATE OF ANNUAL GENERAL MEETING,
CHANGE OF FINAL DIVIDEND PAYMENT DATE AND
CHANGE OF BOOK CLOSURE PERIOD**

Reference is made to the announcement of Chinasoft International Limited (the “Company”) dated 25 March 2020 relating to, among others, the unaudited annual result of the Company for the year ended 31 December 2019 (the “Result Announcement”). Unless otherwise defined, capitalized terms used herein shall have the same meanings as those defined in the Result Announcement.

CHANGE OF DATE OF ANNUAL GENERAL MEETING

In view of the latest situation of the novel coronavirus disease (COVID-19) epidemic and the advice under the Guidelines on Prevention of COVID-19 for the General Public issued by The Department of Health of Hong Kong that the public should go out less and reduce social activities, the Company decided that the forthcoming annual general meeting of the Company (the “AGM”), which was originally scheduled to be held on Monday, 18 May 2020 will be changed to Monday, 22 June 2020.

A notice of the AGM will be despatched to the shareholders and published on the websites of the Stock Exchange (www.hkexnews.hk) and the Company (www.chinasofti.com) in due course.

CHANGE OF FINAL DIVIDEND PAYMENT DATE

As disclosed in the Result Announcement, the Directors have recommended the payment of a final dividend of HK\$0.0219 per ordinary share from share premium account of the Company in respect of the year ended 31 December 2019, subject to approval by the shareholders of the Company at the AGM. As the AGM is changed to Monday, 22 June 2020, the Company expects the proposed final dividend will be paid on Wednesday, 15 July 2020 to shareholders whose names shall appear on the register of members of the Company on Friday, 3 July 2020 upon the shareholders’ approval at the upcoming AGM.

CHANGE OF BOOK CLOSURE PERIOD

For the purpose of determining the qualification as shareholders of the Company to attend and vote at the AGM, the register of members of the Company will be closed from Wednesday, 17 June 2020 to Monday, 22 June 2020, both days inclusive (instead of the original period commencing from Wednesday, 13 May 2020 to Monday, 18 May 2020, both days inclusive, as set out in the Result Announcement). In order to qualify as shareholders of the Company to attend and vote at the AGM, unregistered holders of shares of the Company are required to lodge all transfer documents accompanied by the relevant share certificates with the Company's branch share registrar in Hong Kong, Computershare Hong Kong Investor Services Limited, at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong for registration not later than 4:30 p.m. on Tuesday, 16 June 2020.

For the purpose of determining the entitlement to the proposed final dividend (subject to the approval of the shareholders at the AGM), the register of members of the Company will be closed from Tuesday, 30 June 2020 to Friday, 3 July 2020, both days inclusive (instead of the original period commencing from Wednesday, 27 May 2020 to Friday, 29 May 2020, both days inclusive, as set out in the Result Announcement). In order to qualify for the entitlement to the proposed final dividend, unregistered holders of shares of the Company are required to lodge all transfer documents accompanied by the relevant share certificates with the Company's branch share registrar in Hong Kong, Computershare Hong Kong Investor Services Limited, at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong for registration not later than 4:30 p.m. on Monday, 29 June 2020.

By order of the Board
Chinasoft International Limited
Dr. CHEN Yuhong
Chairman and Chief Executive Officer

Hong Kong, 9 April 2020

As at the date of this announcement, the Board comprises two executive Directors, namely Dr. Chen Yuhong (Chairman and Chief Executive Officer) and Dr. Tang Zhenming, three non-executive Director, namely Dr. Zhang Yaqin, Mr. Gao Liangyu and Mrs. Gavriella Schuster, and three independent non-executive Directors, namely Mr. Zeng Zhijie, Dr. Lai Guanrong and Professor Mo Lai Lan.

* *For identification purposes only*