

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 30/04/2017					
To: Hong Kong Exchanges and	d Clearing	Limited			
Name of Issuer	CHINAS	OFT INTE	ERNATIO	NAL LIMITE	D
Date Submitted	05/05/20	17			
I. Movements in Authorised Share Capital					
1. Ordinary Shares					
(1) Stock code : <u>354</u>	Descript	tion:	CHINASC	OFT INTERN	ATIONAL LIMITED
		No. of or shar		Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding n	nonth	4,000,00	00,000	HK\$0.05	HK\$200,000,000
Increase/(decrease)		NII	L	HK\$0.05	NIL
Balance at close of the month	-	4,000,00	00,000	HK\$0.05	HK\$200,000,000
(2) Stock code :	_Descript	tion:			
		No. of or		Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding n	nonth				
Increase/(decrease)	-				
Balance at close of the month	-				

<b>^</b>	D (	•		CI	
1.	Prei	ere	nce.	Sn	ares

2. Preference Shares			
	CONVERTIBLE & REDEEMABLE		
Stock code : N/A Descr	ription:	P-SHA	RES
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	625,000,000	HK\$0.05	HK\$31,250,000
Increase/(decrease)	NIL		NIL
Balance at close of the month	625,000,000	HK\$0.05	HK\$31,250,000
3. Other Classes of Shares			
Stock code :Descri	ription:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			

Total authorised share capital at the end of the month (State currency):

Balance at close of the month

HK\$231,250,000

## II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	2,391,674,436	N/A	N/A	N/A
Increase/ (decrease) during the month	10,600,000	N/A	N/A	N/A
Balance at close of the month	2,402,274,436	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme	-				issuer issued during	No. of new shares of issuer which may be
including EGM						issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.	Granted	Exercised	Cancened	Lapseu		
Pre-IPO Share						
Option Scheme						
263,605,000	NIL	10,600,000	NIL	5,000	10,600,000	253,000,000
( / / )						
shares						
(Note 1)						
2.						
shares						
(Note 1)						
3.						
shares						
(Note 1)						
		Te	otal A. (Ordi	nary shares)	10,600,000	
			(Prefer	ence shares)	NIL	
				Other class)	NIL	
Total funds raised during options (State currency		from exercise of		18,868,000		

Warrants to Issue Shares of the Is  Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal clos	value at E e of du	xercised uring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	-					
N/A	-					N/A
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
( / / ) Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)3.	( / / )					
	-					
( / / )						-
( / / ) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
	( / / )					
4.	<u>-</u>					
( / / )						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
		Total B.	(Ordin	nary shares)	N/A	_
			•	ence shares)	N/A	<del>-</del>
			(0	Other class)	N/A	-

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month Class and description outstanding month month month 40,000,000 NIL 40,000,000 NIL 103,992,922 1. 4.5% Convertible Note USD Due 2019 Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / ) (dd/mm/yyyy) Total C. (Ordinary shares) (Preference shares) N/A N/A (Other class)

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
2		
shares (Note 1)  3.		
( / / ) shares (Note 1)  Total D. (Ordinary shares)		
(Preference shares) (Other class)		

	Type of Issue	Issued Share Capital			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue	At price: State currency	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( / / ) ( / / )	N/A	N/A
2.	Open offer	At price: State currency	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( / / ) ( / / )	N/A	N/A
3.	Placing	At price: State currency	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	Ordinary Shares  ( / / )  ( / / )  General Mandate	N/A	N/A
4.	Bonus issue		Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( / / ) ( / / )	N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)			
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )		
			(dd/mm/yyyy)		N/A	N/A
			Class of shares repurchased (Note 1)	Ordinary Shares		
6.	Repurchase of shares		Cancellation date: (dd/mm/yyyy)	( // )		
			AGM approval date: (dd/mm/yyyy)	( / / )	NT/A	NT/A
					N/A	N/A
			Class of shares redeemed (Note 1)			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )		
					N/A	N/A
			Class of shares issuable (Note 1)	Ordinary Shares		
8.	Consideration issue	At price : $\frac{\text{State}}{\text{currency}} = \frac{1}{0}$	Issue and allotment date : (dd/mm/yyyy)	( / / )		
		·		( / / ) Under		
				General Mandate	N/A	N/A

N/A

			For Main Boar	d and GEM lis	sted issuers
	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issua (Note 1)	ble		
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	( / / )		
		EGM approval date: (dd/mm/yyyy)	( / / )	N/A	N/A
10.	Other: HK\$	Class of shares issua (Note 1)	ble Ordinary Shares		
	Subscription Shares (Please specify)  At price: State currency	Issue and allotment date : (dd/mm/yyyy)			
		EGM approval date: (dd/mm/yyyy)	General Mandate	NIL	NIL
		Total E.	(Ordinary share (Preference share (Other class	es) N/A	
To	otal increase / (decrease) in ordinary shares during the	he month (i.e. Total of A	to E):	(1) 10,	600,000
			(	(2)	N/A
To	otal increase / (decrease) in preference shares during	g the month (i.e. Total of	A to E):		N/A

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):		For Main Board and GEM listed issuers
Submitted by: FLORE	ENCE LEONG LEUNG CHAI	
Title: COMPANY S. (Director, Secre	ECRETARY etary or other duly authorised officer)	
Notes:		
1. State the class	s of shares (e.g. ordinary, preference or othe	er).

If there is insufficient space, please append the prescribed continuation sheet.

2.