

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/5/2016					
To: Hong Kong Exchanges and	d Clearing	Limited			
Name of Issuer	Name of Issuer CHINASOFT INTERNATIONAL LIMITED				
Date Submitted	02/06/2016				
I. Movements in Authorised Share Capital					
1. Ordinary Shares					
(1) Stock code :354	Descript	tion:	CHINASC	OFT INTERN	ATIONAL LIMITED
		No. of or shar		Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding n	nonth _	4,000,00	00,000	HK\$0.05	HK\$200,000,000
Increase/(decrease)	-	NII		HK\$0.05	NIL
Balance at close of the month	-	4,000,00	00,000	HK\$0.05	HK\$200,000,000
(2) Stock code :	Descript	ion:			
		No. of or shar		Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding n	nonth _				
Increase/(decrease)	-				
Balance at close of the month	Balance at close of the month				

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7.	Preference	Shares

Stock code : N/A D	CON escription :	VERTIBLE & REDEEMABLE P-SHARES	
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mon	th <u>625,000,000</u>	HK\$0.05	HK\$31,250,000
Increase/(decrease)	NIL		NIL
Balance at close of the month	625,000,000	HK\$0.05	HK\$31,250,000

3. Other Classes of Shares

Stock code :Descr	iption:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month ($State\ currency$):

HK\$231,250,000

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	2,158,497,519	N/A	N/A	N/A
Increase/ (decrease) during the month	100,000	N/A	N/A	N/A
Balance at close of the month	2,158,597,519	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	Share Option	Schemes of the Is	suer)			
Particulars of share						No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and —		1,10,0110110 0011			_	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.				•		
Pre-IPO Share						
Option Scheme						
Option Scheme						
151,405,000	NIL	100,000	NIL	NIL	100,000	151,305,000
(/ /)						
shares						
(Note 1)						
(Note 1)						
2.						
(/ /)						
shares						
(Note 1)		_				
(Note 1)						
2						
3.						
(/ /)						
shares						
(Note 1)			-	-		-
(14016 1)		T	stol A (Ord:	nory charac	100,000	
		10	otal A. (Ordi			
			•	rence shares)	NIL	
			((Other class)	NIL	
Total funds raised dur	ing the month	from exercise of				
options (State currenc	y)		HK	D215,000.00		

Description of warrants (Date of expiry - dd/mm/yyyy)		nal value at	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						NT/A
N/A	-					N/A
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy) 2.	(/ /)					
(/ /)	- <u> </u>					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)					
	-					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy) 4.	(/ /) -					
(/ /)						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
		Total I	(Prefere	nary shares) ence shares) Other class)	N/A N/A N/A	

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month Class and description outstanding month month month 4.25% Convertible Note **RMB** NIL NIL 90,000,000 90,000,000 52,382,227 Due 2016 Stock code (if listed) N/A Class of shares issuable (Note 1) **Ordinary Shares** Subscription price HK\$2.00 EGM approval date (if applicable) (dd/mm/yyyy)) (18 / 11 / 2010) 2. 4.5% Convertible Note USD NIL NIL 30,000,000 NIL 77,994,691 Due 2019 Stock code (if listed) N/A Class of shares issuable (Note 1) **Ordinary Shares** Subscription price HK\$3.00 EGM approval date (if applicable) N/A (dd/mm/yyyy) (under General Mandate) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) Total C. (Ordinary shares) (Preference shares) N/A N/A (Other class)

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
2		
3		
Total D. (Ordinary shares) (Preference shares) (Other class)		

	Type of Issue	Issued Share Capital			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue	At price: State currency	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /) (/ /)	N/A	N/A
2.	Open offer	At price: State currency	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /) (/ /)	N/A	N/A
3.	Placing	At price: State currency	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	Ordinary Shares (/ /) (/ /) General Mandate	N/A	NIL_
4.	Bonus issue		Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /) (/ /)	N/A	

For Main Board and GEM listed issuers

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend	At price : State currency ———	Class of shares issuable (Note 1) Issue and allotment	(/ /)		
		currency	date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares repurchased (Note 1)	Ordinary Shares		
6.	Repurchase of shares		Cancellation date: (dd/mm/yyyy)	(//)		
			AGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares redeemed (Note 1)			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (Note 1)	Ordinary Shares		
8.	Consideration issue	At price : $\frac{\text{State}}{\text{currency}} = \frac{\text{HK}\$}{0}$	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		•	(dd/llllll/yyyy)	(/ /) Under General Mandate		N/A

			For Main Boar	d and GEM lis	sted issuers
				No. of new	No. of new
				shares of	shares of
					issuer which
				during the	may be
				month	issued
				pursuant	pursuant
				thereto	thereto as at
					close of the
	Type of Issue				month
		Class of chance issue	.1.1.		
		Class of shares issua	ibie		
		(Note 1)			
9.	Capital	T 1 . 11 . 4 4	(/ /)		
٦.	reorganisation	Issue and allotment	(' ' ')		
	reorganisation	date: (dd/mm/yyyy)			
		ECM ammazzal datas	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(, , , ,		
		(uu/iiiii/yyyy)		N/A	N/A
				11/A	
		Class of shares issua	skla Ordinary		
		(Note 1)	Shares		
10	Other: HK\$	(Note 1)	Bildies		
10.	Subscription Shares At price: State 0	Issue and allotment			
	(Please specify) currency	date : (dd/mm/yyyy)			
	(date . (dd/IIIII/yyyy)			
		EGM approval date:	General		
		(dd/mm/yyyy)	Mandate	NIL	NIL
		(
		T . 1 F	(0.1) 1)	
		Total E.	(Ordinary share		
			(Preference share		
			(Other class	s) N/A	
To	otal increase / (decrease) in ordinary shares during th	ne month (i.e. Total of A	to E): ((1) 100	,000
	, , ,			· · · · · · · · · · · · · · · · · · ·	NT / A
			((2)	N/A
To	otal increase / (decrease) in preference shares during	the month (i.e. Total of	A to E):]	N/A

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

N/A

Remarks (if any):	For Main Board and GEM listed issuers
Submitted by: <u>FLORENCE LEONG LEUNG CHAI</u>	
Title: COMPANY SECRETARY (Director, Secretary or other duly authorised officer)	
Notes:	
1. State the class of shares (e.g. ordinary, preference or other	r).

If there is insufficient space, please append the prescribed continuation sheet.

2.