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中软国际

CHINASOFT INTERNATIONAL LIMITED

中軟國際有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 354)

Major Shareholder Sold Holdings

This announcement is made by Chinasoft International Limited (the “Company”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and Inside Information Provisions under Part XIVA of the Securities and Future Ordinance (Cap. 571 of the Laws of Hong Kong).

The Company was notified that one of its major shareholders, Hony Capital, through its wholly owned subsidiary Keen Insight Limited (“Hony Capital”), has sold 335,076,453 of its shares through a placement agent. The price was set at \$3.93 HKD per share, a 10.07% discount to yesterday’s closing price of \$4.37 HKD. The buyers included large insurance funds, mutual funds, and global asset management groups. After the placement, Dr. Chen Yuhong (Executive Director, Chairman, and CEO of the Company) became the Company’s largest shareholder. Hony Capital and its other affiliated companies no longer hold any shares of the Company.

The decision to sell shares of the Company was a financial decision based on Hony Capital’s fund characteristics. It has nothing to do with the Company’s operation, and it will not affect the Company’s future development. The Company thanks Hony Capital for its help and support during the last four years. Hony Capital remains optimistic about the Company’s growth, management team, and will continue to seek future opportunities to work with the Company. The Company will continue to maintain a healthy relationship with Hony Capital in the future.

By order of the Board
Chinasoft International Limited
Dr. CHEN Yuhong
Chairman and Managing Director

23 April 2015, Hong Kong

As at the date of this announcement, the Directors are as follows:

Executive Directors:

Dr. CHEN Yuhong (*Chairman and Managing Director*), Dr. TANG Zhenming, Mr. WANG Hui

Non-executive Directors:

Dr. ZHANG Yaqin, Mr. ZHAO John Huan, Mr. LIN Sheng

Independent Non-executive Directors:

Mr. ZENG Zhijie, Dr. LEUNG Wing Yin, Dr. SONG Jun

* *For identification purposes only*